



NTPC Limited

(A Government of India Enterprise)
CORPORATE CENTRE

Ref. No.:01/ FA/ISD/Compliance/2023-24

Dated: 08.04.2024

Listing Department National Stock Exchange of India Limited 'Exchange Plaza', C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051. Scrip Code - NTPC	Corporate Relationship Department, BSE Limited, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai - 400 001. Scrip Code - 532555
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Subject : Disclosure under Chapter XIV - Centralized Database for corporate bonds/debentures of SEBI Operational Circular on SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021

With reference to Chapter XIV - Centralized Database for corporate bonds/debentures of SEBI Operational Circular on SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find enclosed information in the requisite fields as provided in Annex - XIV-B for the Financial Year ended 31.03.2024.

Yours faithfully,

(Aditya Dar)
Executive Director (Finance)

**Information in the requisite fields as provided in Annex - XIV-B for Financial Year ended 31.03.2024**

1. Listing Details of debentures issued during the financial year 2023-24:

Sl. No.	ISIN	Allotment date	Listing date	Listing Quantity (Face Value Rs.1 lakh each)	First issue/ further issue	Exchange
1	INE733E08247	17-04-2023	17-04-2023	3,00,000	First Issue	NSE
2	INE733E08254	21-03-2024	21-03-2024	1,50,000	First Issue	BSE

2. Hyperlink of 'Listing Notification by stock exchange' during the financial year 2023-24:

Sl. No.	ISIN	Listing Notification by stock exchange (downloadable hyperlink)
1	INE733E08247	https://nsearchives.nseindia.com/content/circulars/CML56385.pdf
2	INE733E08254	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240321-21

3. Details of record date of debentures issued during the financial year 2023-24:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of Interest/ redemption	
				(Interest/ Redemption)	Due Date of Payment
1	INE733E08247	Date falling 15 days prior to the relevant Coupon Payment Date or the Redemption Date on which interest amount or the Maturity Amount respectively, is due and payable.	If the interest payment date falls on a holiday, the payment would be made on the following working day however the dates of the future coupon payments would be as per the schedule originally stipulated at the time of issuing the security. In other words, the subsequent coupon schedule would not be disturbed merely because the payment date in respect of one particular coupon payment has been postponed earlier because of it having fallen on a holiday. If the Redemption Date (also being the last Coupon Payment Date) of any Series of the Debentures falls on a day that is not a Working Day,	(Interest/ Redemption)	Due Date of Payment
				1 st Coupon	17-Apr-24
				2 nd Coupon	17-Apr-25
				Last Coupon	17-Apr-26
2	INE733E08254			(Interest/ Redemption)	Due Date of Payment
				1 st Coupon	21-Mar-25
				Last Coupon	21-Mar-26
				Redemption	21-Mar-26



			the redemption proceeds (including the coupon payment) shall be paid on the immediately preceding Working Day along with interest accrued on the Debentures until but excluding the date of such payment.	
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4. Details of Credit Rating: There has been no change in credit rating of NTPC bonds/debentures since listing. Please find below hyperlink of latest press release of credit rating agencies for outstanding NTPC bonds/debentures and other debt instruments.

CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of latest press release	Verification status of CRAs	Press Release hyperlink
CRISIL	AAA	Stable	Reaffirm	27.03.2024	Verified	https://www.crisilratings.com/mnt/winshare/Ratings/RatingList/RatingDocs/NTPCLimited_March%2027_%202024_RR_340340.html
ICRA	AAA	Stable	Reaffirm	27.03.2024	Verified	https://www.icra.in/Rationale/ShowRationaleReport?Id=126615
CARE	AAA	Stable	Reaffirm	29.06.2023	Verified	https://www.careratings.com/upload/CompanyFiles/PR/202306060739_NTPC_Limited.pdf
India Ratings	AAA	Stable	Reaffirm	05.04.2024	Verified	https://www.indiaratings.co.in/pressrelease/69395

5. Payment Status:

All the interest/redemption payments due in FY 2023-24 have been made on respective due dates and duly intimated to exchanges within timelines prescribed under applicable SEBI Regulations.

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer?

No.