



एनटीपीसी लिमिटेड

(भारत सरकार का उद्यम)

NTPC Limited

(A Govt. of India Enterprise)

केन्द्रीय कार्यालय / Corporate Centre
Date: January, 2021

To, Listing department National Stock Exchange of India Limited 'Exchange Plaza', C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051.	The Manager Corporate Relationship Department, BSE Limited, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai – 400 001.
Scrip Code- NTPC	Scrip Code- 532555

Dear Sir/Madam,

Sub: COMPLETION OF EXTINGUISHMENT OF TOTAL OF 19,78,91,146 FULLY PAID UP EQUITY SHARES OF Rs. 10 EACH OF NTPC LIMITED (“COMPANY”) AND RECONCILIATION OF THE SHARE CAPITAL OF THE COMPANY

Pursuant to the Public Announcement dated November 3, 2020 and published on November 4, 2020 (“the **Public Announcement**”) and the letter of offer dated November 26, 2020 (“the **Letter of Offer**”) the tendering period for the Buyback offer opened on Monday, December 7, 2020 and closed on Friday, December 18, 2020.

In accordance with the provisions of Regulation 11 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 as amended (the “**Buyback Regulations**”), this is to inform you that the Company has extinguished 19,78,91,146 fully paid up Equity Shares of Rs. 10 each. A copy of the letter dated January 01, 2021 of National Securities Depository Limited confirming extinguishment of shares is enclosed herewith as **Annexure A**.

In accordance with the provisions of Regulation 24(iv) of the Buyback Regulations, the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:

Reconciliation of the Share Capital of the Company (Pre and Post Extinguishment):

SL NO	PARTICULARS	NO OF EQUITY SHARE OF RS 10/- EACH	EQUITY SHARE CAPITAL (RS)
1	ISSUED CAPITAL BEFORE EXTINGUISHMENT OF EQUITY SHARES (A)	9,89,45,57,280	98,94,55,72,800
2	EQUITY SHARES IN DEMAT/ELECTRONIC FORM TO BE EXTINGUISHED (B)	19,78,91,146	1,97,89,11,460
	ISSUED CAPITAL (POST EXTINGUISHMENT) (A-B)	9,69,66,66,134	96,96,66,61,340

Notes:

1. Paid-up Equity Share Capital of the Company prior to the extinguishment was Rs. 98,94,55,72,800 (9,89,45,57,280 equity shares of Rs. 10 each).
2. The Buyback Committee in their meeting held on December 30, 2020 approved the extinguishment of 19,78,91,146 equity shares of Rs. 10 each.



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Further, we would like to inform that the above extinguishment has been done as per the provisions of Buyback Regulations.

The number of Equity Shares bought back and the post-Buyback shareholding pattern were disclosed in the Post Buyback Public Announcement published on December 31, 2020 and submitted for your records on December 31, 2020 and have been reproduced in **Annexure B** for ease of reference.

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

Thanking you,

Yours faithfully

For NTPC Limited

Nandini Sarkar,
Company Secretary and Compliance Officer

Encl: As above ^{Max}

पंजीकृत कार्यालय : एनटीपीसी भवन, स्कोप कॉम्प्लेक्स, 7, इन्स्टीट्यूशनल एरिया, लोधी रोड नई दिल्ली-110003

कार्पोरेट पहचान नम्बर : L40101DL1975GOI007966, टेलीफोन नं.: 011-24387333, फ़ैक्स नं.: 011-24361018, ईमेल: ntpccc@ntpc.co.in, वेबसाइट: www.ntpc.co.in

Registered Office : NTPC Bhawan, SCOPE Complex, 7 Institutional Area, Lodi Road, New Delhi-110003

Corporate Identification Number : L40101DL1975GOI007966, Telephone No.: 011-24387333, Fax No.: 011-24361018, E-mail : ntpccc@ntpc.co.in

Website : www.ntpc.co.in

Ref: II/CA/COM/00262/2021

January 01, 2021

Ms. Nandini Sarkar
 Asstt. Company Secretary
 NTPC Limited
 NTPC Bhawan, Scope Complex
 7, Institutional Area
 Lodi Road
 New Delhi - 110003

Sub : Buy-back (tender offer)

Madam,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Alankit Assignments Limited , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE733E01010	NTPC LIMITED EQ	Debit	1	197.891.146.000	01/Jan/2021

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
 Vice President

Digitally Signed By
 Name: RAKESH MAHASUKHLAL MEHTA
 Date: 01/01/2021 13:00:57
 Reason: Authentication
 Location: NSDL, Mumbai



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Annexure B

केन्द्रीय कार्यालय/ Corporate Centre

The shareholding pattern of the Company, pre-Buyback (as on Record Date i.e. Friday, November 13, 2020) and post Buyback, is as under:

Particulars	Pre Buyback		Post Buyback [#]	
	No. of Equity Shares	% of the existing Equity Share Capital	No. of Equity Shares	% of the post Buyback Equity Share Capital
Promoters	5,04,80,97,508	51.02	4,95,53,46,251	51.10
Foreign Investors (including Non Resident Indians/ FIIs/ Foreign Mutual Funds/Foreign Nationals)	1,12,82,09,633	11.40		
Financial Institutions / Banks and Mutual Funds promoted by Banks/ Institutions	3,38,11,35,539	34.17	4,74,13,19,883	48.90
Other (public, public bodies corporate etc.)	33,71,14,600	3.41		
Total	9,89,45,57,280	100.00	9,69,66,66,134	100.00

Subject to extinguishment of 19,78,91,146 shares

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