



A Maharatna Company

एन टी पी सी लिमिटेड

(भारत सरकार का उद्यम)

NTPC Limited

(A Govt. of India Enterprise)

केन्द्रीय कार्यालय / Corporate Centre

Ref. No.:01/ FA/Bonds/Q2

October 19, 2022

Manager Listing Department National Stock Exchange of India Ltd. Exchange Plaza Bandra Kurla Complex, Bandra(E) Mumbai-400 051	General Manager Department of Corporate Services BSE Limited Floor 25, Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400 001
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Sub: Compliance under regulation 52(7) of the SEBI (LODR) Regulations, 2015

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, statement on utilisation of proceeds of Non-Convertible Debenture for the Quarter ended September 30, 2022 is detailed below:-

A. Statement of utilization of issue proceeds:

Sr. No.	Particulars	Details
1	Name of the Issuer	NTPC Limited
2	Bonds Series	Series 78
3	ISIN	INE733E08221
4	Mode of Fund Raising	Private Placement
5	Type of instrument	Non-convertible Securities
6	Listed at	NSE
7	Date of raising funds	25/08/2022
8	Amount Raised	₹ 2,000.00 Crore
9	Funds utilized upto 30.09.2022	₹ 1,726.36 Crore
10	Any deviation (Yes/ No)	No
11	If Yes, then specify the purpose of for which the funds were utilized	N/A
12	Funds unutilized as on 30.09.2022	₹ 273.64 Crore
13	Remarks, if any	Nil

B. Statement of deviation/ variation in use of Issue proceeds:

Not Applicable

Kindly take the same on your records.

Yours faithfully,

(Aditya Dar)

Executive Director (Finance)

Copy to:

IDBI Trusteeship Services Limited
 Asian Building Ground Floor
 17, R Kamani Marg
 Ballard Estate, Mumbai-400001

पंजीकृत कार्यालय : एनटीपीसी भवन, स्कोप काम्प्लेक्स, 7, इंस्टीट्यूशनल एरिया, लोधी रोड, नई दिल्ली-110003

कार्पोरेट पहचान नम्बर: L40101DL1975GO1007966 टेलीफोन नं.: 011-24387333 फैक्स नं.: 011-24361018 ईमेल : ntpccc@ntpc.co.in वेबसाइट : www.ntpc.co.in

Registered Office : NTPC Bhawan, Scope Complex, 7, Institutional Area, Lodhi Road, New Delhi-110003

Corporate Identification Number : L40101DL1975GO1007966 **Tel.** : 011-24387333 **Fax** : 011-24361018 **E-mail** : ntpccc@ntpc.co.in

Website : www.ntpc.co.in