

		XVII
1	Description of the Debenture Series /Issue (Secured / Unsecured PCD/FCD/NCD)	8.48% Secured Non-Cumulative Non-Convertible Redeemable Taxable Bonds
2	Type of Issue (Private / Public / Rights)	Private
3	Issue Amount and Amounts Raised	Rs.50 crore
4	Listed/Unlisted (If Listed, the Exchange where listed)	Unlisted Bonds
5	ISIN (Listed and Unlisted)	INE733E08130
6	Date of Listing of NCDs (please provide confirmation and supporting from BSE/NSE)	Unlisted
7	Original & Revised (if any) Coupon Rate	8.48%
8	Tenor of Issue	20 Years
9	Date of Allotment of Debentures	01.05.2003
10	PAS-3, PAS-4, PAS-5 filed with ROC within specified time limit (please provide confirmation and supporting)	Issued before Companies Act,2013 became effective, hence NA
11	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	01.05.2003
12	Credit Rating at the time of issue / last credit rating prior to change	Unrated at the time of issue.
13	No. of debenture holders on the date of Allotment	1
14	Certificate of inspection of trust property (security provided – immovable) is confirmed annually by the Auditors of the Company.	N/A
15	Valuation Report (if applicable) has been obtained from Government approved valuer	NA. Since assets are valued on book value duly audited by statutory auditors appointed by CAG
16	ROC Search Report has been obtained	Yes
17	Details Regarding Registration of charges and reasons for delay (if any)	RoC certificate already shared with VISTRA ITCL
18	Confirmation of having complied with Foreign Account Tax Compliance Act (FATCA) as regards the investors, borrowers and other intermediaries (If Applicable - along with supporting documents, registration number etc)	N/A
19	Outstanding amount as on September 30,2021	Rs. 50 Crore
20	Previous Interest Payment Date and Amount paid	Date - 30.09.2021 Amount - Rs. 1.07 cr
21	Next Interest Payment Date and Amount	Date - 31.12.2021 Amount - Rs. 1.07 crore
22	Previous Repayment Date and Amount paid	NA as Bullet Redemption
23	Next Repayment Date and Amount	Bullet Redemption on 01.05.2023 (Rs.50 crore)
24	Whether there has been any delay / default in payment of interest and/or principal amount? If yes the due dates thereof & date of payment	No
25	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating.	AAA & LAAA by CRISIL & ICRA. Currently CRISIL AAA , ICRA AAA(Stable) & CARE AAA
26	No. of debenture holders as on last day of this quarter (please provide details of NCD Holder viz. Names, Holding, Mailing Address, Contact Nos. (Benpos))	1 sent through email
27	Brief details of the security created till date for the Debentures including third party securities	Secured by (I) English mortgage, on first pari-passu charge basis, of the office premises of the Company at Mumbai and (II) Equitable mortgage, by way of first charge, by deposit of title deeds of the immovable properties pertaining to National Capital Power Station
28	Whether any security is pending to be created for the Debentures, if yes provide details of the same along with the date by which such security is to be / was to be created	No
29	Whether the Secured Assets are insured? If yes, attach the latest renewed copies thereof	Yes. Already shared.
30	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	Yes
31	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained. If No, please give reasons for the same. Please provide details / issue wise of DRR amount and date of transfer till date	The requirement of DRR for listed entities has been discontinued in FY 2019-20. In case of deposit of a sum not less than 15% of the value of debentures maturing during the year, MCA had issued notification dated 5 June 2020 in which Companies are not required to create FDR for privately placed debentures maturing during the year. In view of this NTPC is not required to create FDR during FY 2021-22.
32	Confirmation & Supporting of creation / maintaining DRR before April 30 <sup>th</sup> by way of deposit / invest not less than 15% of the amount of debentures maturing during the year ending March 31, 2022 as detailed in the clarification circular provided by MCA	
33	Whether any material change has taken place in the nature and the conduct of the business of the Issuer since the date of Issue which is detrimental to the interest of debenture holders. If yes, please give details	No
34	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the Secured Assets has been passed. If yes, please give details	No
35	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	No
36	Whether any change in Authorized Signatory to banks who had signed Post Dated Cheques (PDCs) given as security as per transaction documents	NO PDCs have been issued
37	Security Cover as on September 30,2021 (Please attach CA Certificate in the format as stated in Annexure)	Would be submitted in due course
38	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons.	Yes
39	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	NA
40	Whether all the terms & conditions of the transaction documents are complied with? If no, please give reasons.	Yes
41	Whether the provisions of the following laws applicable to debentures have been complied with :	
	a) Companies Act, 2013 and Rules made thereunder ( For all Issuers)	Yes
	b) SEBI Model Listing Agreement (For Listed Issues)	NA
	c) SEBI (Listing Obligation and Regulation Requirements) Regulations 2015 (For Listed Issues)	NA
	d) SEBI (Issue of Capital and Disclosure Requirements), 2009 (For all issuers)	ICDR is applicable for convertible debentures only. Not applicable for NTPC's NCD.
	e) SEBI (Issue and Listing of Debt Securities), 2008	NA
42	Whether any dividend has been declared during this quarter.	Yes, Final Dividend for FY 2020-21 declared in Board meeting held on 19.06.2021 and was approved by shareholders in AGM held on 28.09.21.
43	Nature of investor grievances received for quarter ended September 2021, its status as on date of the submission of QCR and reason for the non resolution/ delay if any (Details to be separately provided in annexure as enclosed)	Nil
44	Any Buy Back of NCDs during the quarter and details of the same	NA
45	In case the Company has provided Post Dated Cheques (PDCs) in favour of Trustee towards security, whether the same are reissued in the new name of Trustee i.e. Vistra ITCL (India) Limited	Not Applicable
46	Pursuant to name change of the Trustee, whether the revised Form SH-4 (Securities Transfer Form) is submitted by the company on new name i.e. Vistra ITCL (India) Limited	Not Applicable

  
**Aditya Dar**  
 Executive Director (Finance)  
 Date: 01-11-2021

Quarterly Compliance Report  
 Quarter - September 2021  
 Issuer - NTPC Limited

	SERIES	XLIV	XLV	XLVI	XLVII	XLVIII	XLIX	L1A	L2A	L3A	L1B	L2B	L3B
1	Description of the Debenture Series / Issue (Secured / Unsecured PCF/FCD/NCD)	9.23% Secured Non-Cumulative Taxable Redeemable Bonds	9.4376% Secured Non-Cumulative Taxable Redeemable Bonds	9.3473% Secured Non-Cumulative Taxable Redeemable Bonds	8.84% Secured Non-Cumulative Taxable Redeemable Bonds	8.73% Secured Non-Cumulative Taxable Redeemable Bonds	8.80% Secured Non-Cumulative Taxable Redeemable Bonds	8.41% Tax free secured non-cumulative non-convertible redeemable bonds – 2013	8.48% Tax free secured non-cumulative non-convertible redeemable bonds – 2013	8.66% Tax free secured non-cumulative non-convertible redeemable bonds – 2013	8.67% Tax free secured non-cumulative non-convertible redeemable bonds – 2013	8.73% Tax free secured non-cumulative non-convertible redeemable bonds – 2013	8.91% Tax free secured non-cumulative non-convertible redeemable bonds – 2013
2	Type of Issue (Private / Public / Rights)	Private						Public					
3	Issue Amount and Amounts Raised (Rs. Crore)	500.00	75.00	75.00	390.00	300.00	200.00	488.03	249.95	312.03	208.64	91.39	399.97
4	Listed/Unlisted (If Listed, the Exchange where listed)	Listed (NSE)	Listed (NSE)	Listed (NSE)	Listed (NSE)	Listed (NSE)	Listed (NSE)	Listed (NSE & BSE)	Listed (NSE & BSE)	Listed (NSE & BSE)	Listed (NSE & BSE)	Listed (NSE & BSE)	Listed (NSE & BSE)
5	ISIN (Listed and Unlisted)	List attached.						List attached.					
6	Date of Listing of NCDs (please provide confirmation and supporting from BSE/NSE)	All details had already furnished as and when Bonds had been listed.						All details had already furnished as and when Bonds had been listed.					
7	Original & Revised (if any) Coupon Rate	9.25%	9.4376%	9.3473%	8.84%	8.73%	8.80%	8.41%	8.48%	8.66%	8.66%	8.73%	8.91%
8	Tenor of Issue	15 Years door to door	20 Years door to door	20 Years door to door	10 years	10 years	10 years	10 years	15 years	20 years	10 years	15 years	20 years
9	Date of Allotment of Debentures	04.05.2012	16.05.2012	20.07.2012	04.10.2012	07.03.2013	04.04.2013						
10	PAS-3, PAS-4, PAS-5 filed with ROC within specified time limit (please provide confirmation and supporting)	Issued before Companies Act, 2013 became effective, hence NA						Issued before Companies Act, 2013 became effective, hence NA					
11	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	04.05.2012	16.05.2012	20.07.2012	04.10.2012	07.03.2013	04.04.2013						
12	Credit Rating at the time of issue / last credit rating prior to charge	[ICRA ] AAA(Stable) & CRISIL AAA	[ICRA ] AAA(Stable) & CRISIL AAA	[ICRA ] AAA(Stable) & CRISIL AAA	[ICRA ] AAA(Stable) & CRISIL AAA & CAREAAA	[ICRA ] AAA(Stable) & CRISIL AAA & CAREAAA	CRISIL AAA & CAREAAA			[ICRA] AAA (stable) & CRISIL AAA			
13	No. of debenture holders on the date of Allotment	5	1	1	6	6	2						18273
14	Certificate of inspection of trust property (security provided – immovable) is confirmed annually by the Auditors of the Company.	Yes. Certified Final accounts for FY 2020-21 by statutory auditors are filed with Exchanges.						Yes. Certified Final accounts for FY 2020-21 by statutory auditors are filed with Exchanges.					
15	Valuation Report (if applicable) has been obtained from Government approved valuer	N/A. Book value is considered as per audited accounts by Statutory Auditors appointed by CAG						N/A. Book value is considered as per audited accounts by Statutory Auditors appointed by CAG					
16	ROC Search Report has been obtained	Yes						Yes					
17	Details Regarding Registration of charges and reasons for delay (if any)	No delay, all details already shared with Vistra ITCL (India) Limited						No delay, all details already shared with Vistra ITCL (India) Limited					
18	Whether Recovery Expense Fund (REF) has been created by the company as per SEBI circular dated October 22, 2020 if yes please provide relevant details	Yes-BG No. 003GT01210130002 dated 13.01.2021 Validity date-13.01.2023						Yes-BG No. 003GT01210130002 dated 13.01.2021 Validity date-13.01.2023					
19	Confirmation of having complied with Foreign Account Tax Compliance Act (FATCA) as regards the investors, borrowers and other intermediaries (if Applicable - along with supporting documents, registration number etc)	NA						NA					
20	Outstanding amount as on September 30, 2021 (Rs. Crore)	500.00	55.00	55.00	390.00	300.00	200.00	488.03	249.95	312.03	208.64	91.39	399.97
21	Previous Interest Payment Date and Amount paid (if fallen due on holiday, the payment has been made on working day as per IM/SEBI Circular)	04.05.2021 (Rs. 46.25 crore)	09.07.2021 (Rs. 5.18 crore)	12.07.2021 (Rs. 5.64 crore), 20.07.2021 (Rs.0.01 crore with redemption)	03.10.2020 (Rs. 34.38 crore)	06.03.2021 (Rs. 26.12 crore)	03.04.2021 (Rs. 17.55 crore)	16.12.2020 (Rs. 41.04 crore)	16.12.2020 (Rs. 21.30 crore)	16.12.2020 (Rs. 27.02 crore)	16.12.2020 (Rs. 18.02 crore)	16.12.2020 (Rs. 7.96 crore)	16.12.2020 (Rs. 35.49 crore)
22	Next Interest Payment Date and Amount (if fallen due on holiday, the payment will be made on working day as per IM/SEBI Circular)	04.05.2022 (Rs. 46.25 crore)	10.07.2022 (Rs. 4.73 crore)	10.07.2022 (Rs. 5.13 crore)	04.10.2021 (Rs. 34.58 crore)	07.03.2022 (Rs. 26.26 crore)	04.04.2022 (Rs. 17.65 crore)	16.12.2021 (Rs. 41.04 crore)	16.12.2021 (Rs. 21.30 crore)	16.12.2021 (Rs. 27.02 crore)	16.12.2021 (Rs. 18.07 crore)	16.12.2021 (Rs. 7.98 crore)	16.12.2021 (Rs. 35.64 crore)
23	Previous Repayment Date and Amount paid	NA	15.05.2021 (Rs. 5 crore)	20.07.2021 (Rs. 5 crore)	NA	NA	NA	NA	NA	NA	NA	NA	NA
24	Next Repayment Date and Amount	04.05.2023 (Rs. 100 crore)	16.05.2023 (Rs. 5 crore)	20.07.2023 (Rs. 5 crore)	04.10.2022 (Rs. 390 crore)	07.03.2023 (Rs. 300 crore)	04.04.2023 (Rs. 200 crore)	16.12.2023 (Rs. 488.03 crore)	16.12.2028 (Rs. 249.95 crore)	16.12.2033 (Rs. 312.03 crore)	16.12.2023 (Rs. 208.64 crore)	16.12.2028 (Rs. 91.39 crore)	16.12.2033 (Rs. 399.97 crore)
25	Whether there has been any delay / default in payment of interest and/or principal amount? If yes the due dates thereof & date of payment	No						No					
26	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating.	CARE AAA, CRISIL AAA, ICRA AAA [Stable]	CARE AAA, CRISIL AAA, ICRA AAA [Stable]	CARE AAA, CRISIL AAA, ICRA AAA [Stable]	CARE AAA, CRISIL AAA, ICRA AAA [Stable]	CARE AAA, CRISIL AAA, ICRA AAA [Stable]	CARE AAA, CRISIL AAA, ICRA AAA [Stable]	CARE AAA, CRISIL AAA, ICRA AAA [Stable]	CARE AAA, CRISIL AAA, ICRA AAA [Stable]	CARE AAA, CRISIL AAA, ICRA AAA [Stable]	CARE AAA, CRISIL AAA, ICRA AAA [Stable]	CARE AAA, CRISIL AAA, ICRA AAA [Stable]	CARE AAA, CRISIL AAA, ICRA AAA [Stable]
27	No. of debenture holders as on last day of this quarter	As per attached Benpose						As per attached Benpose					
28	Please provide details of NCD Holder viz. Names, Holding, Mailing Address, Contact No. (Benposi)	As per attached Benpose						As per attached Benpose					
29	Whether RTA / Company has forwarded the details of debenture holders (Benposi) to the DT by the seventh working day of every next month.	Yes						Yes					
30	Brief details of the security created till date for the Debentures including third party securities	Secured by (i) English mortgage, on first pari-passu charge basis, of the office premises of the Company at Mumbai and (ii) Equitable mortgage of the immovable properties, on first pari-passu charge basis, pertaining to National Capital Thermal Power Project by extension of charge already created	Secured by (i) English mortgage, on first pari-passu charge basis, of the office premises of the Company at Mumbai and (ii) Equitable mortgage of the immovable properties, on first pari-passu charge basis, pertaining to National Capital Thermal Power Project by extension of charge already created	Secured by (i) English mortgage, on first pari-passu charge basis, of the office premises of the Company at Mumbai and (ii) Equitable mortgage of the immovable properties, on first pari-passu charge basis, pertaining to National Capital Thermal Power Project by extension of charge already created	Secured by (i) English mortgage, on first pari-passu charge basis, of the office premises of the Company at Mumbai and (ii) Equitable mortgage of the immovable properties, on first pari-passu charge basis, pertaining to National Capital Thermal Power Project by extension of charge already created	Secured by (i) English mortgage, on first pari-passu charge basis, of the office premises of the Company at Mumbai and (ii) Equitable mortgage of the immovable properties, on first pari-passu charge basis, pertaining to National Capital Thermal Power Project by extension of charge already created	Secured by (i) English mortgage, on first pari-passu charge basis, of the office premises of the Company at Mumbai and (ii) Equitable mortgage of the immovable properties, on first pari-passu charge basis, pertaining to National Capital Thermal Power Project by extension of charge already created	Secured by (i) English mortgage, on first pari-passu charge basis, of the office premises of the Company at Mumbai and (ii) Equitable mortgage of the immovable properties, on first pari-passu charge basis, pertaining to National Capital Thermal Power Project by extension of charge already created	Secured by (i) English mortgage, on first pari-passu charge basis, of the office premises of the Company at Mumbai and (ii) Equitable mortgage of the immovable properties, on first pari-passu charge basis, pertaining to National Capital Thermal Power Project by extension of charge already created	Secured by (i) English mortgage, on first pari-passu charge basis, of the office premises of the Company at Mumbai and (ii) Equitable mortgage of the immovable properties, on first pari-passu charge basis, pertaining to National Capital Thermal Power Project by extension of charge already created	Secured by (i) English mortgage, on first pari-passu charge basis, of the office premises of the Company at Mumbai and (ii) Equitable mortgage of the immovable properties, on first pari-passu charge basis, pertaining to National Capital Thermal Power Project by extension of charge already created	Secured by (i) English mortgage, on first pari-passu charge basis, of the office premises of the Company at Mumbai and (ii) Equitable mortgage of the immovable properties, on first pari-passu charge basis, pertaining to National Capital Thermal Power Project by extension of charge already created	Secured by (i) English mortgage, on first pari-passu charge basis, of the office premises of the Company at Mumbai and (ii) Equitable mortgage of the immovable properties, on first pari-passu charge basis, pertaining to National Capital Thermal Power Project by extension of charge already created
31	Whether any security is pending to be created for the Debentures, if yes provide details of the same along with the date by which such security is to be / was to be created	No						No					
32	Whether the Secured Assets are insured? If yes, attach the latest renewed copies thereof	Yes. Copy attached.						Yes. Copy attached.					
33	Confirmation with respect to submission of Half yearly communication (HYC) to BSE / NSE for the last applicable half year and reasons for non submission/ delay if any (Only for Listed)	HYC for the half-year ended 30.09.2021 filed with Stock Exchanges within stipulated time.						HYC for the half-year ended 30.09.2021 filed with Stock Exchanges within stipulated time.					
34	unaudited/audited financial results on half yearly basis should be submitted to exchanges within 45 days from the end of half year	HYC for period ended on 30.09.2021 filed after receipt of certificate from the Trustee.						HYC for period ended on 30.09.2021 filed after receipt of certificate from the Trustee.					
35	Half yearly results statement should indicate material deviation, if any. This should cover deviation in use of proceeds of issue other than the object stated in offer document	There is no deviation in use of proceeds.						There is no deviation in use of proceeds.					
36	Publication of financial results and statements within 2 calendar days of the conclusion of the Board Meeting. (atleast in one English national daily newspaper)	Yes						Yes					
37	HYC submitted to stock exchange contains certificate signed by Debenture Trustee	HYC for period ended on 30.09.2021 filed after receipt of certificate from the Trustee.						HYC for period ended on 30.09.2021 filed after receipt of certificate from the Trustee.					
38	Whether unaudited financial results are accompanied by Limited Review Report (LRR)*	Unaudited financial results with LRR for Q2 FY 2021-22 submitted on 28.10.21.						Unaudited financial results with LRR for Q2 FY 2021-22 submitted on 28.10.21.					
39	*LRR is not required if the company has intimated exchanges in advance that it shall submit annual audited results within 60 days from the end of Financial Year	Unaudited financial results with LRR for Q2 FY 2021-22 submitted on 28.10.21.						Unaudited financial results with LRR for Q2 FY 2021-22 submitted on 28.10.21.					

Quarterly Compliance Report  
 Quarter - September 2021  
 Issuer - NTPC Limited

	SERIES	L11	L1V	55	57	60	61	62	63	64	65	66	
1	Description of the Debenture Series / Issue (Secured / Unsecured PCF/FCD/NCD)	9.17% Secured Non-Cumulative Non-Convertible Taxable Redeemable Bonds	8.49% Secured Non-cumulative non-convertible redeemable taxable fully paid-up Bonus Debentures	7.15% Secured Non-Cumulative Non-Convertible Redeemable Tax Free Bonds	8.19% Secured Non-Cumulative Non-Convertible Redeemable Taxable Bonds	8.05% Secured Redeemable Non-Convertible Bonds in The Nature Of Debentures	8.10% p.a. Secured, Non Guaranteed, Taxable, Rated, Redeemable, Non Cumulative, Non Convertible Debentures	7.58% Secured, Not guaranteed, Taxable, Non Cumulative, Rated, Redeemable, Non Convertible Bonds	7.47% Secured, Not guaranteed, Taxable, Non Cumulative, Rated, Redeemable, Non Convertible Bonds	7.49% p.a. Secured, Non Guaranteed, Taxable, Rated, Redeemable, Non Cumulative, Non Convertible Debentures	6.72% Secured, Not guaranteed, Taxable, Non Cumulative, Rated, Redeemable, Non Convertible Bonds	7.37% Secured, Not guaranteed, Taxable, Non Cumulative, Rated, Redeemable, Non Convertible Bonds	
2	Type of Issue (Private / Public / Rights)	Private											
3	Issue Amount and Amounts Raised (Rs. Crore)	1,000.00	10,306.83	300.00	500.00	1,000.00	1,072.50	800.00	670.00	700.00	700.00	3,925.00	
4	Listed/Unlisted (If Listed, the Exchange where listed)	Listed (NSE)	Listed (NSE & BSE)	Listed (NSE & BSE)	Listed (NSE & BSE)	Listed (NSE & BSE)	Listed (NSE & BSE)	Listed (NSE & BSE)	Listed (NSE & BSE)	Listed (NSE & BSE)	Listed (NSE & BSE)	Listed (NSE & BSE)	
5	ISIN (Listed and Unlisted)	List attached											
6	Date of Listing of NCDs (please provide confirmation and supporting from BSE/NSE)	All details had already furnished as and when Bonds had been listed.					NSE approval dated 12.05.2016 & BSE approval dated 11.05.2016 already shared with ILFS	NSE approval dated 03.06.2016 & BSE approval dated 02.06.2016 already shared with ILFS	NSE approval dated 31.08.2016 & BSE approval dated 01.09.2016 already shared with ILFS	NSE approval dated 20.09.2016 & BSE approval dated 21.09.2016 already shared with ILFS	NSE approval dated 09.11.2016 & BSE approval dated 10.11.2016 already shared with ILFS	NSE approval dated 01.12.2016 already shared with ILFS	NSE approval dated 22.12.2016 & BSE approval dated 23.12.2016 already shared with ILFS
7	Original & Revised (if any) Coupon Rate	9.17%	8.49%	7.15%	8.19%	8.05%	8.10%	7.58%	7.47%	7.49%	6.72%	7.37%	
8	Tenor of Issue	10 years	10 years door to door	10 years	10 years	10 years door to door	15 years door to door	10 years door to door	10 years door to door	15 years door to door	5 years door to door	15 years door to door	
9	Date of Allotment of Debentures	22.09.2014	25.03.2015	21.08.2015	15.12.2015	05.05.2016	27.05.2016	23.08.2016	16.09.2016	07.11.2016	24.11.2016	14.12.2016	
10	PAS-3, PAS-4, PAS-5 filed with ROC within specified time limit (please provide confirmation and supporting)	Yes complied with. Documents already submitted to Trustee											
11	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	22.09.2014	25.03.2015	21.08.2015	15.12.2015	05.05.2016	27.05.2016	23.08.2016	16.09.2016	07.11.2016	24.11.2016	14.12.2016	
12	Credit Rating at the time of issue / last credit rating prior to change	CRISIL AAA, ICRA AAA (Stable) & CAREAAA	CRISIL AAA, ICRA AAA (Stable) & CAREAAA	CRISIL AAA, ICRA AAA (Stable)	CRISIL AAA, ICRA AAA (Stable) & CAREAAA	CARE AAA, CRISIL AAA, ICRA AAA (Stable)	CARE AAA, CRISIL AAA, ICRA AAA (Stable)	CARE AAA, CRISIL AAA	CARE AAA, CRISIL AAA	CARE AAA, CRISIL AAA, ICRA AAA (Stable)	CARE AAA, CRISIL AAA, ICRA AAA (Stable)	CARE AAA, CRISIL AAA, ICRA AAA (Stable)	
13	No. of debenture holders on the date of Allotment	15	701102	21	20	22	18	11	4	13	15	46	
14	Certificate of inspection of trust property (security provided – immovable) is confirmed annually by the Auditors of the Company.	Yes. Certified Final accounts for FY 2020-21 by statutory auditors are filed with Exchanges.											
15	Valuation Report (if applicable) has been obtained from Government approved valuer	N/A. Book value is considered as per audited accounts by Statutory Auditors appointed by CAG											
16	ROC Search Report has been obtained	Yes											
17	Details Regarding Registration of charges and reasons for delay (if any)	No delay, all details already shared with Vistra ITCL (India) Limited											
18	Whether Recovery Expense Fund (REF) has been created by the company as per SEBI circular dated October 22, 2020 if yes please provide relevant details	Yes-BG No. 003GT01210130002 dated 13.01.2021 Validity date-13.01.2023					Yes-BG No. 003GT01210130002 dated 13.01.2021 Validity date-13.01.2023						
19	Confirmation of having complied with Foreign Account Tax Compliance Act (FATCA) as regards the investors, borrowers and other intermediaries (if Applicable - along with supporting documents, registration number etc)	NA											
20	Outstanding amount as on September 30, 2021 (Rs. Crore)	1,000.00	10,306.83	300.00	500.00	1,000.00	715.00	800.00	670.00	700.00	700.00	3,925.00	
21	Previous Interest Payment Date and Amount paid (if fallen due on holiday, the payment has been made on working day as per IM/SEBI Circular)	22.09.2021 (Rs. 91.70 crore)	25.03.2021 (Rs. 875.05 crore)	21.08.2021 (Rs. 21.45 crore)	15.12.2021 (Rs. 40.84 crore)	05.05.2021 (Rs. 80.50 crore)	27.05.2021 (Rs. 86.87 crore)	23.08.2021 (Rs. 60.47 crore)	16.09.2021 (Rs. 50.05 crore)	07.11.2021 (Rs. 52.43 crore)	24.11.2021 (Rs. 46.91 crore)	14.12.2021 (Rs. 287.69 crore)	
22	Next Interest Payment Date and Amount (if fallen due on holiday, the payment will be made on working day as per IM/SEBI Circular)	22.09.2022 (Rs. 91.70 crore)	25.03.2022 (Rs. 875.05 crore)	21.08.2022 (Rs. 21.45 crore)	15.12.2022 (Rs. 40.95 crore)	05.05.2022 (Rs. 80.50 crore)	27.05.2022 (Rs. 57.92 crore)	23.08.2022 (Rs. 60.64 crore)	16.09.2022 (Rs. 50.05 crore)	08.11.2022 (Rs. 52.57 crore)	24.11.2022 (Rs. 47.04 crore)	14.12.2022 (Rs. 289.27 crore)	
23	Previous Repayment Date and Amount paid	NA	NA	NA	NA	NA	27.05.2021 (Rs. 357.50 crore)	(Rs. NA)	NA	NA	NA	NA	
24	Next Repayment Date and Amount	22.09.2024 (Rs. 1000 crore)	25.03.2023 (Rs. 2,061.37 crore)	21.08.2025 (Rs. 300 crore)	15.12.2025 (Rs. 500 crore)	05.05.2026 (Rs. 1,000 crore)	27.05.2026 (Rs. 357.50 crore)	(Rs. 800 crore)	16.09.2026 (Rs. 670 crore)	07.11.2031 (Rs. 700 crore)	24.11.2021 (Rs. 700 crore)	14.12.2031 (Rs. 3925 crore)	
25	Whether there has been any delay / default in payment of interest and/or principal amount? If yes the due dates thereof & date of payment	No											
26	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating.	CARE AAA, CRISIL AAA, ICRA AAA (Stable)	CARE AAA, CRISIL AAA, ICRA AAA (Stable)	CARE AAA, CRISIL AAA, ICRA AAA (Stable)	CARE AAA, CRISIL AAA, ICRA AAA (Stable)	CARE AAA, CRISIL AAA, ICRA AAA (Stable)	CARE AAA, CRISIL AAA, ICRA AAA (Stable)	CARE AAA, CRISIL AAA	CARE AAA, CRISIL AAA	CARE AAA, CRISIL AAA, ICRA AAA (Stable)	CARE AAA, CRISIL AAA, ICRA AAA (Stable)	CARE AAA, CRISIL AAA, ICRA AAA (Stable)	
27	No. of debenture holders as on last day of this quarter	As per attached Benepose					As per attached Benepose						
28	Please provide details of NCD Holder viz. Names, Holding, Mailing Address, Contact No. (Benepos)	As per attached Benepose											
29	Whether RTA / Company has forwarded the details of debenture holders (Benepos) to the DT by the seventh working day of every next month.	Yes											
30	Brief details of the security created till date for the Debentures including third party securities	Secured by English mortgage, on first charge basis, of Solapur Super Thermal Power Project.	Secured by Equitable Mortgage of the immovable properties pertaining to Barh Super Thermal Power Project on first charge basis	Secured by English mortgage, on first Pari Passu basis, of Solapur Super Thermal Power Project.	Secured by Equitable Mortgage of the immovable properties pertaining to Barh Super Thermal Power Project on first Pari Passu charge basis	Secured by Equitable Mortgage of the immovable properties pertaining to Barh Super Thermal Power Project on first Pari Passu charge basis	Secured by mortgage, on Pari-passu basis, of Solapur Super Thermal Power Project.	Secured by Equitable Mortgage of the immovable properties pertaining to Barh Super Thermal Power Project on first Pari Passu charge basis	Secured by Equitable Mortgage of the immovable properties pertaining to Barh Super Thermal Power Project on first Pari Passu charge basis	Secured by Equitable Mortgage of the immovable properties pertaining to Barh Super Thermal Power Project on first Pari Passu charge basis	Secured by Equitable Mortgage of the immovable properties pertaining to Barh Super Thermal Power Project on first Pari Passu charge basis	Secured by Equitable Mortgage of the immovable properties pertaining to Vindhyachal Super Thermal Power Station on first charge basis	
31	Whether any security is pending to be created for the Debentures, if yes provide details of the same along with the date by which such security is to be / was to be created	No											
32	Whether the Secured Assets are insured? If yes, attach the latest renewed copies thereof	Yes. Copy attached.											
33	Confirmation with respect to submission of Half yearly communication (HVC) to BSE / NSE for the last applicable half year and reasons for non submission / delay if any (Only for Listed)	HVC for the half-year ended 30.09.2021 filed with Stock Exchanges within stipulated time.											
34	unaudited/audited financial results on half yearly basis should be submitted to exchanges within 45 days from the end of half year	HVC for period ended on 30.09.2021 filed after receipt of certificate from the Trustee.											
35	Half yearly results statement should indicate material deviation, if any. This should cover deviation in use of proceeds of issue other than the object stated in offer document	There is no deviation in use of proceeds.											
36	Publication of financial results and statements within 2 calendar days of the conclusion of the Board Meeting, (atleast in one English national daily newspaper)	Yes											
37	HVC submitted to stock exchange contains certificate signed by Debenture Trustee	HVC for period ended on 30.09.2021 filed after receipt of certificate from the Trustee.											
38	Whether unaudited financial results are accompanied by Limited Review Report (LRR)*	Unaudited financial results with LRR for Q2 FY 2021-22 submitted on 28.10.21.											
39	*LRR is not required if the company has intimated exchanges in advance that it shall submit annual audited results within 60 days from the end of Financial Year	Unaudited financial results with LRR for Q2 FY 2021-22 submitted on 28.10.21.											

	SERIES	XLIV	XLV	XLVI	XLVII	XLVIII	XLIX	L 1A	L 2A	L 3A	L 1B	L 2B	L 3B
40	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same				Yes						Yes		
41	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained. If No, please give reasons for the same. Please provide details / issue wise of DRR amount and date of transfer till date	As per Companies (Share Capital and Debentures) Amendment Rules, 2019 dated 16th August 2019, issued by MCA, the requirement of DRR for listed entities has been discontinued.						As per Companies (Share Capital and Debentures) Amendment Rules, 2019 dated 16th August 2019, issued by MCA, the requirement of DRR for listed entities has been discontinued.					
42	Confirmation & Supporting of creation / maintaining DRR before April 30 <sup>th</sup> by way of deposit / invest not less than 15% of the amount of debentures maturing during the year ending March 31, 2022 as detailed in the clarification circular provided by MCA	In case of deposit of a sum not less than 15% of the value of debentures maturing during the year, MCA had issued notification dated 5 June 2020 in which Companies are not required to create FDR for privately placed debentures maturing during the year. In view of this NTPC is not required to create FDR during FY 2021-22.						In case of deposit of a sum not less than 15% of the value of debentures maturing during the year, MCA had issued notification dated 5 June 2020 in which Companies are not required to create FDR for privately placed debentures maturing during the year. In view of this NTPC is not required to create FDR during FY 2021-22.					
43	Whether any material change has taken place in the nature and the conduct of the business of the Issuer since the date of Issue which is detrimental to the interest of debenture holders. If yes, please give details				No						No		
44	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the Secured Assets has been passed. If yes, please give details				No						No		
45	Whether any major change in the composition of the Board of directors or shareholders as defined in SEBI (Substantial Acquisition and Take Over) Regulations, 2011 which amounts to change in control of Issuer Company has occurred. If yes, please give details				No						No		
46	Whether any change in Authorized Signatory to banks who had signed Post Dated Cheques (PDCs) given as security as per transaction documents				NA						NA		
47	Whether all the PDC required as per transaction documents are deposited with us				NA						NA		
48	Security Cover as on September 30, 2021 (Please attach CA Certificate in the format as stated in Annexure)												
49	Asset Cover certificate from Statutory Auditor for the half year ended September 2021 (Secured and Unsecured both)(Mandatory)	Unaudited financial results for Q2/H1 FY 21-22 alongwith Limited review report & Asset cover certificate for listed debt securities are attached & already filed with stock exchanges						Unaudited financial results for Q2/H1 FY 21-22 alongwith Limited review report & Asset cover certificate for listed debt securities are attached & already filed with stock exchanges					
50	Asset Cover certificate as on September 30, 2021 (Please attach Chartered Accountant Certificate as per the format specified by SEBI circular dated November 21, 2020)												
51	A statement of value of pledged securities as on September 30, 2021				NA						NA		
52	Net worth certificate of guarantor (secured by way of personal guarantee), if applicable. This must be provided on Half yearly basis within 60 days from end of each half-year				NA						NA		
53	Financials/value of guarantor prepared on basis of audited financial statement etc. of the guarantor (secured by way of corporate guarantee). This must be provided on Annual basis within 75 days from end of each financial year				NA						NA		
54	Valuation report and title search report for the immovable/movable assets, as applicable. This must be provided on Annual basis within 75 days from end of each financial year				Already submitted at the time of execution of bonds.						Already submitted at the time of execution of bonds.		
55	Whether the company has entered into supplemental/amended debenture trust deed with Debenture Trustee within 120 days from the date of SEBI circular dated November 12, 2020, incorporating the changes in the debenture trust deed				NA						NA		
56	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons.				Yes						Yes		
57	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.				NA						NA		
58	Whether all the terms & conditions of the transaction documents are complied with? If no, please give reasons.				Yes						Yes		
	Whether the provisions of the following laws applicable to debentures have been complied with :				Yes						Yes		
59	a) Companies Act, 2013 and Rules made thereunder ( For all issuers)				Yes						Yes		
	b) SEBI Model Listing Agreement (For Listed Issues)				Yes						Yes		
	c) SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 (For Listed Issues)				Yes						Yes		
	d) SEBI (Issue of Capital and Disclosure Requirements), 2009 (For all issuers)				Not applicable for NCD's						Not applicable for NCD's		
	e) SEBI (Issue and Listing of Debts Securities), 2008				Yes						Yes		
60	Whether any dividend has been declared during this quarter.	Yes, Final Dividend for FY 2020-21 declared in Board meeting held on 19.06.2021 and was approved by shareholders in AGM held on 28.09.21.						Yes, Final Dividend for FY 2020-21 declared in Board meeting held on 19.06.2021 and was approved by shareholders in AGM held on 28.09.21.					
61	Nature of investor grievances received for quarter ended September 2021 its status as on date of the submission of QCR and reason for the non resolution/ delay if any (Details to be separately provided in annexure as enclosed)				No grievance received for Privately Placed Bonds. RTAs letter attached						22 Complaints. All resolved. RTAs letter attached.		
62	Any Buy Back of NCDs during the quarter and details of the same				No						No		
63	Whether the company has given prior intimation to exchanges of at least 11 working days before the date on and from which the interest on Debenture and redemption amount of Debentures is payable				Yes, wherever interest/redemption was due same was intimated to Exchanges						Yes, wherever interest/redemption was due same was intimated to Exchanges		
64	Whether the company has maintained functional website containing requisite information (Reg 62)				Yes						Yes		
65	Whether the company has intimated exchange(s) about its intention to raise funds through issue of new NCD and such intimation was given prior to holding Board meeting				Information already shared with stock exchanges for the NCD to be raised from the date of AGM i.e. 28.09.2021 till the date of next AGM.						Information already shared with stock exchanges for the NCD to be raised from the date of AGM i.e. 28.09.2021 till the date of next AGM.		
66	Compliance with Accounting Standard and Financial disclosures				Yes						Yes		
67	Compliance with Corporate Governance provisions as specified in Chapter IV viz Related Party framework, Independent Directors, submission of quarterly compliance report on corporate governance to Exchange(s), prior intimation to exchanges, disclosure of material information/event, shareholding pattern				Yes						Yes		
68	Whether Directors and KMPs have disclosed to Board of Directors whether they are directly or indirectly have material interest in any transaction				Yes						Yes		
69	Whether the company has appointed qualified Company Secretary as the Compliance Officer				Yes						Yes		
70	Whether the Company has appointed Share transfer agent or manage the same in house				STA is appointed						STA is appointed		
71	Whether the Company has preserved the transactions records at least for 8 years				Yes						Yes		
72	Whether the Company is registered on the SEBI SCORES				Yes						Yes		
73	Whether statement of investor grievances has been filed to Exchanges within 21 days from the end of quarter				Yes. For Q2 FY 2021-22, the same has been filed before due date i.e. on 14.10.2021.						Yes. For Q2 FY 2021-22, the same has been filed before due date i.e. on 14.10.2021.		
74	Whether the Company has constituted following committees and held meetings in compliance with the provisions												
	Audit Committee				Yes						Yes		
	Nomination and Remuneration Committee												
	Stakeholders Relationship Committee												
	Risk Management Committee												
75	Whether the Company has made disclosure of material events/information to Exchanges and Debenture Trustee, if any				Yes						Yes		
76	Whether the company has submitted Annual Report within 21 working days to stock exchange(s)				Yes						Yes		
77	In case the Company has provided Post Dated Cheques (PDCs) in favour of Trustee towards Security, whether the same are reissued in the new name of Trustee i.e. Vistra ITCL (India) Limited				NA						NA		
78	Whether the Company has submitted a compliance certificate to the Exchange(s), duly signed by both Compliance Officer of the listed entity and the authorised representative of the transfer agent (RTA)				Yes						Yes		
79	Pursuant to name change of the Trustee, whether the revised Form SH-4 (Securities Transfer Form) is submitted by the company on new name i.e. Vistra ITL (India) Limited				NA						NA		

	SERIES	L11	L1V	55	57	60	61	62	63	64	65	66
40	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same			Yes					Yes			
41	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained. If No, please give reasons for the same. Please provide details / issue wise of DRR amount and date of transfer till date	As per Companies (Share Capital and Debentures) Amendment Rules, 2019 dated 16th August 2019, issued by MCA, the requirement of DRR for listed entities has been discontinued.			As per Companies (Share Capital and Debentures) Amendment Rules, 2019 dated 16th August 2019, issued by MCA, the requirement of DRR for listed entities has been discontinued.							
42	Confirmation & Supporting of creation / maintaining DRR before April 30 <sup>th</sup> by way of deposit / invest not less than 15% of the amount of debentures maturing during the year ending March 31, 2022 as detailed in the clarification circular provided by MCA	In case of deposit of a sum not less than 15% of the value of debentures maturing during the year, MCA had issued notification dated 5 June 2020 in which Companies are not required to create FDR for privately placed debentures maturing during the year. In view of this NTPC is not required to create FDR during FY 2021-22.			In case of deposit of a sum not less than 15% of the value of debentures maturing during the year, MCA had issued notification dated 5 June 2020 in which Companies are not required to create FDR for privately placed debentures maturing during the year. In view of this NTPC is not required to create FDR during FY 2021-22.							
43	Whether any material change has taken place in the nature and the conduct of the business of the Issuer since the date of issue which is detrimental to the interest of debenture holders. If yes, please give details			No					No			
44	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the Secured Assets has been passed. If yes, please give details			No					No			
45	Whether any major change in the composition of the Board of directors or shareholders as defined in SEBI (Substantial Acquisition and Take Over) Regulations, 2011 which amounts to change in control of Issuer Company has occurred. If yes, please give details			No					No			
46	Whether any change in Authorized Signatory to banks who had signed Post Dated Cheques (PDCs) given as security as per transaction documents			NA					NA			
47	Whether all the PDC required as per transaction documents are deposited with us			NA					NA			
48	Security Cover as on September 30, 2021 (Please attach CA Certificate in the format as stated in Annexure)											
49	Asset Cover certificate from Statutory Auditor for the half year ended September 2021 (Secured and Unsecured both)(Mandatory)	Unaudited financial results for Q2/H1 FY 21-22 alongwith Limited review report & Asset cover certificate for listed debt securities are attached & already filed with stock exchanges			Unaudited financial results for Q2/H1 FY 21-22 alongwith Limited review report & Asset cover certificate for listed debt securities are attached & already filed with stock exchanges							
50	Asset Cover certificate as on September 30, 2021 (Please attach Chartered Accountant Certificate as per the format specified by SEBI circular dated November 21, 2020)											
51	A statement of value of pledged securities as on September 30, 2021			NA					NA			
52	Net worth certificate of guarantor (secured by way of personal guarantee), if applicable. This must be provided on Half yearly basis within 60 days from end of each half-year			NA					NA			
53	Financials/value of guarantor prepared on basis of audited financial statement etc. of the guarantor (secured by way of corporate guarantee). This must be provided on Annual basis within 75 days from end of each financial year			NA					NA			
54	Valuation report and title search report for the immovable/movable assets, as applicable. This must be provided on Annual basis within 75 days from end of each financial year			Already submitted at the time of execution of bonds.					Already submitted at the time of execution of bonds.			
55	Whether the company has entered into supplemental/amended debenture trust deed with Debenture Trustee within 120 days from the date of SEBI circular dated November 12, 2020, incorporating the changes in the debenture trust deed			NA					NA			
56	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons.			Yes					Yes			
57	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.			NA					NA			
58	Whether all the terms & conditions of the transaction documents are complied with? If no, please give reasons.			Yes					Yes			
	Whether the provisions of the following laws applicable to debentures have been complied with :-			Yes					Yes			
59	a) Companies Act, 2013 and Rules made thereunder ( For all issuers)			Yes					Yes			
	b) SEBI Model Listing Agreement (For Listed Issuers)			Yes					Yes			
	c) SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 (For Listed Issuers)			Yes					Yes			
	d) SEBI (Issue of Capital and Disclosure Requirements), 2009 (For all issuers)			Not applicable for NCD's					Not applicable for NCD's			
	e) SEBI (Issue and Listing of Debts Securities), 2008			Yes					Yes			
60	Whether any dividend has been declared during this quarter.	Yes, Final Dividend for FY 2020-21 declared in Board meeting held on 19.06.2021 and was approved by shareholders in AGM held on 28.09.21.			Yes, Final Dividend for FY 2020-21 declared in Board meeting held on 19.06.2021 and was approved by shareholders in AGM held on 28.09.21.							
61	Nature of investor grievances received for quarter ended September 2021 its status as on date of the submission of QCR and reason for the non resolution/ delay if any (Details to be separately provided in annexure as enclosed)	No grievance received for Privately Placed Bonds. RTAs letter attached	385 complaints. All resolved. Attached RTAs letter	No grievance received for Privately Placed Bonds. RTAs letter attached				No grievance received for Privately Placed Bonds. RTAs letter attached				
62	Any Buy Back of NCDs during the quarter and details of the same			No				No				
63	Whether the company has given prior intimation to exchanges of at least 11 working days before the date on and from which the interest on Debenture and redemption amount of Debentures is payable	Yes, wherever interest/redemption was due same was intimated to Exchanges			Yes, wherever interest/redemption was due same was intimated to Exchanges							
64	Whether the company has maintained functional website containing requisite information (Reg 62)			Yes				Yes				
65	Whether the company has intimated exchange(s) about its intention to raise funds through issue of new NCD and such intimation was given prior to holding Board meeting	Information already shared with stock exchanges for the NCD to be raised from the date of AGM i.e. 28.09.2021 till the date of next AGM.			Information already shared with stock exchanges for the NCD to be raised from the date of AGM i.e. 28.09.2021 till the date of next AGM.							
66	Compliance with Accounting Standard and Financial disclosures			Yes				Yes				
67	Compliance with Corporate Governance provisions as specified in Chapter IV viz Related Party framework, Independent Directors, submission of quarterly compliance report on corporate governance to Exchange(s), prior intimation to exchanges, disclosure of material information/event, shareholding pattern			Yes				Yes				
68	Whether Directors and KMPs have disclosed to Board of Directors whether they are directly or indirectly have material interest in any transaction			Yes				Yes				
69	Whether the company has appointed qualified Company Secretary as the Compliance Officer			Yes				Yes				
70	Whether the Company has appointed Share transfer agent or manage the same in house			STA is appointed				STA is appointed				
71	Whether the Company has preserved the transactions records at least for 8 years			Yes				Yes				
72	Whether the Company is registered on the SEBI SCORES			Yes				Yes				
73	Whether statement of investor grievances has been filed to Exchanges within 21 days from the end of quarter	Yes. For Q2 FY 2021-22, the same has been filed before due date i.e. on 14.10.2021.			Yes. For Q2 FY 2021-22, the same has been filed before due date i.e. on 14.10.2021.							
74	Whether the Company has constituted following committees and held meetings in compliance with the provisions											
	Audit Committee											
	Nomination and Remuneration Committee			Yes					Yes			
	Stakeholders Relationship Committee											
	Risk Management Committee											
75	Whether the Company has made disclosure of material events/information to Exchanges and Debenture Trustee, if any			Yes				Yes				
76	Whether the company has submitted Annual Report within 21 working days to stock exchange(s)			Yes				Yes				
77	In case the Company has provided Post Dated Cheques (PDCs) in favour of Trustee towards Security, whether the same are reissued in the new name of Trustee i.e. Vistra ITCL (India) Limited			NA				NA				
78	Whether the Company has submitted a compliance certificate to the Exchange(s), duly signed by both Compliance Officer of the listed entity and the authorised representative of the transfer agent (RTA)			Yes				Yes				
79	Pursuant to name change of the Trustee, whether the revised Form SH-4 (Securities Transfer Form) is submitted by the company on new name i.e. Vistra ITL (India) Limited			NA				NA				

	SERIES	XLIV	XLV	XLVI	XLVII	XLVIII	XLIX	L 1A	L 2A	L 3A	L 1B	L 2B	L 3B
80	Whether the company has made disclosures to the stock exchanges, when the company has defaulted in payment of interest/ installment obligation on debt securities (including commercial paper) Medium Term Notes (MTNs), FCCBs, Loan from Banks and Financial institutions, ECBs, etc. (SEBI circular No. CIR/CFD/CMO/93/2017 dated August 04,2017)			No default.							No default.		
81	In case of default in payment of interest/principal, whether the company has made disclosures to the Credit Rating Agencies in timely manner.			NA							NA		
82	Pursuant to SEBI circular no. SEBI/HO/DDHS/CIR/P/103/2020 dated June 23, 2020, please confirm that – there is no breach in providing information to the Debenture Trustee(s) regarding the status of payment or otherwise to the Stock Exchanges and Depositories Bank details (from which it proposes to pay the redemption amount) Confirm if Debenture Trustee is pre-authorized to seek debt redemption payment related information from the issuer's bank			Already Submitted							Already Submitted		
83	Confirm if Recovery Expense Fund (REF) created and provide details			Yes- BG details given at S. No.18							Yes- BG details given at S. No.18		
84	Any addition in the Recovery Expense fund during the quarter			Nil							Nil		
85	Whether the Asset cover as specified in the Term Sheet/PASA/Information Memorandum/ is maintained			Yes							Yes		
86	Before creating a charge on the security for the debentures intimation is sent to the debenture trustee (DT) to enable the DT to exercise independent due diligence to ensure that such security is free from any encumbrance.			NA							NA		
87	If the REF is maintained in Bank Guarantee form the Company to ensure that it remains valid for a period of 6 months post the maturity date of the listed debt security. The issuer has kept the bank guarantee in force and renewed the Bank Guarantee at least 7 working days before its expiry.			Yes							Yes		
88	Details of Corporate Debt Restructuring (if any):			Nil							Nil		
89	Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines, including all such information/ documents required to be submitted by the Company to the RBI on an annual basis in respect of such Financial Year, as applicable			N/A.							N/A.		
90	Details of Fraud/defaults by promoter or key managerial personnel or by Issuer Company or arrest of key managerial personnel or promoter;			Nil							Nil		
91	Details of one-time settlement with any bank (if any);			Nil							Nil		
92	Details of Reference to Insolvency or a petition (if any) filed by any creditor			Nil							Nil		
93	Necessary information is provided to debenture trustee in order to exercise due diligence with respect to creation of security			NA							NA		

*Aditya Dar*

Aditya Dar  
Executive Director (Finance)  
Date: 01-11-2021

	SERIES	LIII	LIV	55	57	60	61	62	63	64	65	66
80	Whether the company has made disclosures to the stock exchanges, when the company has defaulted in payment of interest/ installment obligation on debt securities (including commercial paper) Medium Term Notes (MTNs), FCCBs, Loan from Banks and Financial institutions, ECBs, etc. (SEBI circular No. CIR/CFD/CMO/93/2017 dated August 04,2017)			No default.					No default.			
81	In case of default in payment of interest/principal, whether the company has made disclosures to the Credit Rating Agencies in timely manner.			NA					NA			
82	Pursuant to SEBI circular no. SEBI/HO/DDHS/CIR/P/103/2020 dated June 23, 2020, please confirm that – there is no breach in providing information to the Debenture Trustee(s) regarding the status of payment or otherwise to the Stock Exchanges and Depositories Bank details (from which it proposes to pay the redemption amount) Confirm if Debenture Trustee is pre-authorized to seek debt redemption payment related information from the issuer's bank			Already Submitted					Already Submitted			
83	Confirm if Recovery Expense Fund (REF) created and provide details			Yes- BG details given at S. No.18					Yes- BG details given at S. No.18			
84	Any addition in the Recovery Expense fund during the quarter			Nil					Nil			
85	Whether the Asset cover as specified in the Term Sheet/PASA/Information Memorandum/ is maintained			Yes					Yes			
86	Before creating a charge on the security for the debentures intimation is sent to the debenture trustee (DT) to enable the DT to exercise independent due diligence to ensure that such security is free from any encumbrance.			NA					NA			
87	If the REF is maintained in Bank Guarantee form the Company to ensure that it remains valid for a period of 6 months post the maturity date of the listed debt security. The issuer has kept the bank guarantee in force and renewed the Bank Guarantee at least 7 working days before its expiry.			Yes					Yes			
88	Details of Corporate Debt Restructuring (if any):			Nil					Nil			
89	Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines, including all such information/ documents required to be submitted by the Company to the RBI on an annual basis in respect of such Financial Year, as applicable			N/A.					N/A.			
90	Details of Fraud/defaults by promoter or key managerial personnel or by Issuer Company or arrest of key managerial personnel or promoter;			Nil					Nil			
91	Details of one-time settlement with any bank (if any);			Nil					Nil			
92	Details of Reference to Insolvency or a petition (if any) filed by any creditor			Nil					Nil			
93	Necessary information is provided to debenture trustee in order to exercise due diligence with respect to creation of security			NA					NA			

*Aditya Dar*

Aditya Dar  
Executive Director (Finance)  
Date: 01-11-2021

<b>Series</b>	<b>ISINs</b>	<b>Maturity Date</b>
17	INE733E08130	1-May-23
44	INE733E07HS4	4-May-23
44	INE733E07HT2	4-May-24
44	INE733E07HU0	4-May-25
44	INE733E07HV8	4-May-26
44	INE733E07HW6	4-May-27
45	INE733E07IB8	16-May-22
45	INE733E07IC6	16-May-23
45	INE733E07ID4	16-May-24
45	INE733E07IE2	16-May-25
45	INE733E07IF9	16-May-26
45	INE733E07IG7	16-May-27
45	INE733E07IH5	16-May-28
45	INE733E07II3	16-May-29
45	INE733E07IJ1	16-May-30
45	INE733E07IK9	16-May-31
45	INE733E07IL7	16-May-32
46	INE733E07IQ6	20-Jul-22
46	INE733E07IR4	20-Jul-23
46	INE733E07IS2	20-Jul-24
46	INE733E07IT0	20-Jul-25
46	INE733E07IU8	20-Jul-26
46	INE733E07IV6	20-Jul-27
46	INE733E07IW4	20-Jul-28
46	INE733E07IX2	20-Jul-29
46	INE733E07IY0	20-Jul-30
46	INE733E07IZ7	20-Jul-31
46	INE733E07JA8	20-Jul-32
47	INE733E07JB6	4-Oct-22
48	INE733E07JC4	7-Mar-23
49	INE733E07JD2	4-Apr-23
50-1A	INE733E07JE0	16-Dec-23
50-2A	INE733E07JF7	16-Dec-28
50-3A	INE733E07JG5	16-Dec-33
50-1B	INE733E07JH3	16-Dec-23
50-2B	INE733E07JI1	16-Dec-28
50-3B	INE733E07JJ9	16-Dec-33
53	INE733E07JO9	22-Sep-24
54	INE733E07JP6	25-Mar-2023, 25-Mar-2024, 25-Mar-2025
55	INE733E07JQ4	21-Aug-25
57	INE733E07JX0	15-Dec-25
60	INE733E07KA6	5-May-26
61	INE733E07KC2	27-May-26
61	INE733E07KD0	27-May-31
62	INE733E07KE8	21-Aug-26
63	INE733E07KF5	16-Sep-26
64	INE733E07KG3	7-Nov-31
65	INE733E07KH1	24-Nov-21
66	INE733E07KI9	14-Dec-31



Sl. No.	Particulars of Information/Documents					
1	<b>Regulatory Requirement:</b>					
a.	An updated list of Debenture holders registered in the Register of Debenture Holders in the following format:					
	ISSUE-WISE PARTICULARS					
	Issue size (including ISIN No)	Name(s) of Debenture Holder	Address	Contact No.	Email Id	
	Attached as Annexure A		As per list attached.			
b.	Details of complaints/grievances in the following format. In case no complaints have been received, a confirmation thereof.					
	ISSUE-WISE PARTICULARS					
	Issue size	Nos. of Complaints/Grievances pending for the previous quarter	Nos. of Complaints/Grievances Received during current quarter	Nos. of Complaints/Grievances pending for the current quarter	Resolved/ Unresolved	Reason (if pending beyond 30days of receipt of grievance)
	700 Cr (SRS 56)	0	3	0	Resolved	N/A
	Other Bonds SRS in Attached Annexure A	Nil	Nil	Nil	N/A	
2	<b>Management Confirmations:</b>					
a.	A Certificate cum Confirmation duly signed by a key managerial personnel viz., Managing Director/ Whole Time Director/CEO/ CS/CFO of the Company to the effect that:-					
	Interest/Principal (ISIN wise)					
	Issue size	ISIN No	Due date of redemption and/or interest (falling in the quarter)	Paid/unpaid (date of payment, if paid, reasons if not paid)	Next due date for the payment of Interest / principal	
	Attached as Annexure A			Paid	Attached as Annexure A	
b.	Security and insurance[1]:					
	i. Security Documents executed by the Company remain valid (including but not limited to the purpose of and as provided in Limitation Act 1963), subsisting and binding upon the Company					Yes
	ii. The assets of the Company and of the guarantors, if any, which are available by way of security/cashflows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders					Yes
	iii. Delay or Failure to create security (if any), with detailed reasons for delay or default in security creation and the time lines within which the same shall be created					Nil
	iv. The Secured Assets have been insured against all risks as prescribed in the Prospectus/Information Memorandum of the captioned Debentures and Security Documents thereof					Yes
	v. All the Insurance policies obtained are valid, enforceable and cover the risks as required under the Information Memorandum/Debenture Trust					
	Issue Size	Policy No.	Coverage (Rs.)	Period & expiry date	Status of Endorsement	
	Attached as Annexure A	Mega Risk Insurance Package Policy 2021-22	2,11,624.40 crore	1 Year (01.04.21 to 31.03.22)	Comprehensive Insurance policies is taken at Corporate for all NTPC projects and stations. Endorsing of policy for individual plant is not feasible.	
c.	Statutory:					
	i. The Company has complied with and is in compliance with the provisions of the Companies Act 2013, the extant SEBI Regulations and the terms and conditions of the captioned Debentures and there is no event of default which has occurred or continuing or subsisting as on date. If no, please specify details.					Yes
	ii. Whether there is any breach of covenant / terms of the debenture issues in terms of the Information Memorandum and DTD. If yes, please specify date of such breach occurred, the details of breach of covenant and remedial action taken by the Company along with requisite documents.					No
	Any additional covenants of the issue (including side letters, accelerated payment clause, etc.) and status thereof					Nil
	iii. There is no major change in composition of its Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Changes if any to be disclosed along with copies of intimation made to the stock exchanges)					Yes
	iv. any amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Company					
	v. Change, if any, in the nature and conduct of the business by the Company					Nil
	vi. Outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture Holders or the assets, mortgaged and charged under security creation documents, if any					Nil
	vii. Proposals, if any placed before the board of directors for seeking alteration in the form or nature or rights or privileges of the Debentures or in the due dates on which interest or redemption are payable, if any					Nil

	viii. Disclosures, if any made to the stock exchange in terms of Regulation 30 or Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 which may have a bearing on the Debentures or on the payment of interest or redemption of the Debentures	Nil
	ix. There are no events or information or happenings which may have a bearing on the performance/operation of the Company, or there is no price sensitive information or any action as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that may affect the payment of interest or redemption of the Debentures.	Nil
d.	Others:	
	i. Details of revisions in the credit rating (if any)(to be attached);	Nil
	ii. Details of Corporate Debt Restructuring (if any);	Nil
	iii. Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines, including all such information/ documents	N/A
	iv. Details of Fraud/defaults by promoter or key managerial personnel or by Issuer Company or arrest of key managerial personnel or promoter;	Nil
	v. Details of one time settlement with any bank (if any);	N/A
	vi. Details of Reference to Insolvency or a petition (if any) filed by any creditor	N/A
	vii. Confirmation that a functional website containing, amongst others, the following information is maintained by the Company:-	
	· email address for grievance redressal and other relevant details;	
	· name of the debenture trustees with full contact details;	
	· the information, report, notices, call letters, circulars, proceedings, etc., concerning non-convertible redeemable preference shares or non-	
	· all information and reports including compliance reports filed by the Company;	Yes
	· Debenture redemption reserve	
	· Default by issuer to pay interest or redemption amount [if any]	
	· failure to create a charge on the assets [if any]	
	· revision in rating assigned to the NCDs [if any]	
4	<b><u>Copies of the following information/documents (to be attached) (all fields mandatory) :-</u></b>	
a.	Asset cover Certificate[2] in the format of Annexure A of the SEBI Circular dated 12.11.2020. For Secured NCDs, cases which are secured by way of book debts / receivables, the company shall mandatorily provide asset cover certificate including covenant compliance confirmation on half yearly basis (in the format of Annexure A of the SEBI Circular dated 12.10.2020) from the Statutory Auditor of the Company. Covenant would include financial and non-financial covenants. This is a requirement as per Regulation 15(1)(t) of the SEBI (DT) Regulation as amended on 8th Oct, 2020. In case of Unsecured NCD / bond issues, please furnish the certificate of Statutory Auditor (in the format as provided in Annexure A (Table-II) and Part C of SEBI Circular dated Nov 12, 2020), on half-yearly basis for maintenance of asset cover including compliance with all the covenants, in respect of listed non-convertible debt securities from the Issuers.	Attached
b.	A statement of value of pledged securities[3] , if any / applicable	N/A
c.	A statement of value of Debt Service Reserve Account or any other form of security[4] if any / applicable	N/A
d.	Net worth certificate of personal guarantors [if any][5] if any / applicable	N/A
e.	Any breach of covenant during the last quarter. If yes, please furnish the details of the breach occurred along with the steps taken by the Company.	No
f.	Certified True Copy of quarterly and year-to-date standalone financial results [6]	Attached
g.	Copy of the un-audited or audited financial results[7]	Attached
h.	Periodical reports from lead bank regarding progress of the Project	N/A
i.	Copy of the Insurance Policies duly endorsed in favour of the Debenture Trustee as 'Loss Payee'	Attached
j.	Details of initiation of forensic audit (by whatever name called) in respect of the Company, and copies of the disclosures made by the Company to the Stock Exchange in this regard.	N/A
k.	a one-time certificate from the statutory auditor of the Company with respect to the use of the proceeds raised through the issue of Debentures as and when such proceeds have been completely deployed toward the proposed end-uses	Would be submitted after full utilisation of proceeds for Bonds SRS 75

*Aditya Dar*

Aditya Dar  
Executive Director (Finance)  
Date: 01-11-2021

## Annexure - A

Bonds SRS	ISIN	Issue Size (Rs in Cr)	Amount outstanding as 30.09.21 (Rs in Cr)	Actual date (s) for the payment of interest (falling in the Quarter)	Actual date (s) for the payment of principal (falling in the current Quarter)	Next due date for the payment of Interest	Next due date for the payment of principal
27	INE733E07CB1	350.00	210.00	-	-	14-10-2021	06-11-2021
32	INE733E07CM8	105.00	63.00	12-07-2021	-	25-03-2022	25-03-2022
	INE733E07CN6					10-07-2022	25-03-2023
	INE733E07CO4						25-03-2024
	INE733E07CP1						25-03-2025
	INE733E07CQ9						25-03-2026
	INE733E07CR7						25-03-2027
	INE733E07CS5						25-03-2028
	INE733E07CT3						25-03-2029
	INE733E07CU1						25-03-2030
34	INE733E07DC7	150.00	90.00	12-07-2021	-	10-06-2022	10-06-2022
	INE733E07DD5					10-07-2022	10-06-2023
	INE733E07DE3						10-06-2024
	INE733E07DF0						10-06-2025
	INE733E07DG8						10-06-2026
	INE733E07DH6						10-06-2027
	INE733E07DI4						10-06-2028
	INE733E07DJ2						10-06-2029
INE733E07DK0	10-06-2030						
35	INE733E07DQ7	120.00	72.00	12-07-2021	15-09-2021	-	-
	INE733E07DR5				10-07-2022	15-09-2022	
	INE733E07DS3					15-09-2023	
	INE733E07DT1					15-09-2024	
	INE733E07DU9					15-09-2025	
	INE733E07DV7					15-09-2026	
	INE733E07DW5					15-09-2027	
	INE733E07DX3					15-09-2028	
	INE733E07DY1					15-09-2029	
INE733E07DZ8	15-09-2030						
36	INE733E07EF8	75.00	50.00	12-07-2021	-	15-12-2021	15-12-2021
	INE733E07EG6					10-07-2022	15-12-2022
	INE733E07EH4						15-12-2023
	INE733E07EI2						15-12-2024
	INE733E07EJ0						15-12-2025
	INE733E07EK8						15-12-2026
	INE733E07EL6						15-12-2027
	INE733E07EM4						15-12-2028
	INE733E07EN2						15-12-2029
INE733E07EO0	15-12-2030						
38	INE733E07EV5	75.00	50.00	12-07-2021	-	22-03-2022	22-03-2022
	INE733E07EW3					10-07-2022	22-03-2023
	INE733E07EX1						22-03-2024
	INE733E07EY9						22-03-2025
	INE733E07EZ6						22-03-2026
	INE733E07FA6						22-03-2027
	INE733E07FB4						22-03-2028
	INE733E07FC2						22-03-2029
	INE733E07FD0						22-03-2030
INE733E07FE8	22-03-2031						
39	INE733E07FK5	105.00	70.00	12-07-2021	-	09-06-2022	09-06-2022
	INE733E07FL3					10-07-2022	09-06-2023
	INE733E07FM1						09-06-2024
	INE733E07FN9						09-06-2025
	INE733E07FO7						09-06-2026
	INE733E07FP4						09-06-2027
	INE733E07FQ2						09-06-2028
	INE733E07FR0						09-06-2029
	INE733E07FS8						09-06-2030
INE733E07FT6	09-06-2031						
40	INE733E07FY6	75.00	50.00	12-07-2021	29-07-2021	-	-
	INE733E07FZ3				10-07-2022	29-07-2022	
	INE733E07GA4					29-07-2023	
	INE733E07GB2					29-07-2024	
	INE733E07GC0					29-07-2025	
	INE733E07GD8					29-07-2026	
	INE733E07GE6					29-07-2027	
	INE733E07GF3					29-07-2028	
	INE733E07GG1					29-07-2029	
	INE733E07GH9					29-07-2030	
INE733E07GI7	29-07-2031						

Bonds SRS	ISIN	Issue Size (Rs in Cr)	Amount outstanding as 30.09.21 (Rs in Cr)	Actual date (s) for the payment of interest (falling in the Quarter)	Actual date (s) for the payment of principal (falling in the current Quarter)	Next due date for the payment of Interest	Next due date for the payment of principal
41	INE733E07GN7	75.00	55.00	09-07-2021	-	23-12-2021	23-12-2021
	INE733E07GO5					10-07-2022	23-12-2022
	INE733E07GP2						23-12-2023
	INE733E07GQ0						23-12-2024
	INE733E07GR8						23-12-2025
	INE733E07GS6						23-12-2026
	INE733E07GT4						23-12-2027
	INE733E07GU2						23-12-2028
	INE733E07GV0						23-12-2029
	INE733E07GW8						23-12-2030
INE733E07GX6	23-12-2031						
42	INE733E07GY4	500.00	500.00	-	-	25-01-2022	25-01-2023
	INE733E07GZ1						25-01-2024
	INE733E07HA2						25-01-2025
	INE733E07HB0						25-01-2026
	INE733E07HC8						25-01-2027
43	INE733E07HH7	75.00	55.00	12-07-2021	-	02-03-2022	02-03-2022
	INE733E07HI5					10-07-2022	02-03-2023
	INE733E07HJ3						02-03-2024
	INE733E07HK1						02-03-2025
	INE733E07HL9						02-03-2026
	INE733E07HM7						02-03-2027
	INE733E07HN5						02-03-2028
	INE733E07HO3						02-03-2029
	INE733E07HP0						02-03-2030
	INE733E07HQ8						02-03-2031
INE733E07HR6	02-03-2032						
51-A	INE733E07JK7	500.00	500.00	-	-	04-03-2022	04-03-2024
51-B	INE733E07JL5						04-03-2029
51-C	INE733E07JM3						04-03-2034
52	INE733E07JN1	750.00	750.00	24-09-2021	-	24-03-2022	24-03-2024
56-1A	INE733E07JR2	700.00	700.00	-	-	05-10-2021	05-10-2025
56-2A	INE733E07JS0						05-10-2030
56-3A	INE733E07JT8						05-10-2035
56-1B	INE733E07JU6						05-10-2025
56-2B	INE733E07JV4						05-10-2030
56-3B	INE733E07JW2						05-10-2035
70	INE733E08148						4,374.10
71	INE733E08155	1,000.00	1,000.00	31-07-2021	-	31-07-2022	11-04-2031
72	INE733E08163	4,000.00	4,000.00	-	-	16-10-2021	15-10-2025
73	INE733E08171	2,500.00	2,500.00	-	-	27-01-2022	27-01-2031
74	INE733E08189	3,996.00	3,996.00	-	-	20-04-2022	21-04-2036
75	INE733E08197	3,000.00	3,000.00	-	-	13-09-2022	13-09-2031

Particulars						
1	Credit Rating and change in credit rating (if any)					
	Letter from Credit Rating Agency along with rationale for revision (if any)					
	Issue size	Name(s) of Rating Agency		Rating		
	Attached as Annexure B	ICRA		AAA (stable)		
		CRISIL		AAA		
		CARE		AAA		
		INDIA RATINGS & RESEARCH		IND AAA (stable)		
2	Certificate of confirmation from Statutory Auditor of the Company alongwith half yearly/annual financial results on following issues (please also enclose certificate of statutory auditor):-				Attached alongwith Quarterly financial results	
3	Issue size	Security Value/Cover	Asset Cover	Debt Equity Ratio	Value of book debts / receivables certified by the statutory auditor.[1]	
	Attached as Annexure B	150%	168%	1.39	N/A	
4	Issue size	Purpose of utilization of Proceeds (deviations, if any)	Status of compliance with the covenants of the Offer Document/Information Memorandum		Debt Service Coverage Ratio	Interest Service Coverage Ratio
	Attached as Annexure B	Issue proceeds utilized as per offer document. No deviation.	Complied		1.48	4.17
5	Issue size	Maintenance of Debenture Redemption Reserve	DRR required to be Created [In Crs.]	DRR Created upto 31st March 2021 Rs. (In Cr.)	Funds invested for debentures maturing during the year	
	Attached as Annexure B	The requirement of DRR for listed entities has been discontinued in FY 2019-20.	Nil	6240.43	In case of deposit of a sum not less than 15% of the value of debentures maturing during FY 2021-22, MCA had issued notification dated 5 June 2020 in which Companies are not required to create FDR for privately placed debentures maturing during the year. In view of this NTPC is not required to create FDR during FY 2021-22.	
	Creation of Recovery Expense Fund (REF) in terms of SEBI Circular dated 22.10.2020					
	Please mention issue size along with ISIN no. for DRR & REF	Maintenance of REF, REF required to be created [in Rs.]	REF created upto 31st March 2021	REF maintained In the form of	Any addition in the REF during the last quarter	
	Attached as Annexure B	Rs 25 lakh	Rs 25 lakh	BG No. 003GT01210130002 dated 13.01.2021 Validity date-13.01.2023	Nil	
6	Net worth of the company		Net profit after tax		Earnings per share	
	Rs 1,21,567.54 Cr		Rs 6,357.54 Cr		Rs 6.56	
7	Certificate of confirmation from Key Managerial Person of the Company					
	Issue Size	Security in terms of Information Memorandum/ Debenture Trust Deed created within due date (Yes/No)		Details of pending security (if any)	Reasons for delay (waiver if any)	
	Attached as Annexure B	Yes		Nil	N/A	
8	Certificate of confirmation from Key Managerial Person of the Company					
	Issue Size	ISIN	Payment of interest/principal on due date (Yes/No)		Reasons for delay (if any)	
	Attached as Annexure B		Yes		N/A	
	Certificate from Key Managerial Person of the Company					
	Issue Size	ISIN	Due date (s) for the payment of interest/principal (falling in the forthcoming half-year)		Reasons for change (if any)	
	Attached as Annexure B				N/A	

Half yearly results	Audited financial results on half yearly basis as submitted to stock exchange	Yes
Audited results	The audited financial results, along with the statutory auditors report, the directors annual report , profit and loss accounts, balance sheets[2]	Yes
Undertaking to stock exchange	Certified true copy of the undertaking submitted to the stock exchange in terms of Regulation 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) 2015	Yes
Letter to stock exchange	Certified true copy of the letter submitted to the stock exchange in terms of Reg. 54(2) of the SEBI (Listing Obligations and Disclosure Requirements) 2015	Yes

**Part - II. Information to be submitted to the Debenture holders (Regulation 58)**

We confirm that we shall in terms of the Regulation 58 of the SEBI (Listing Obligations and Disclosure Requirements) 2015 send to the Debenture Holders the following documents and information:-

a)	Hard / Soft copies of full annual reports to those who request for the same.	Yes
b)	Half yearly communication as specified in sub-regulation (4) and (5) of regulation 52;	Yes
c)	Notice(s) of all meetings of holders of non-convertible debt securities specifically stating that the provisions for appointment of proxy as mentioned in Section 105 of the Companies Act, 2013, shall be applicable for such meeting.	Yes
d)	Proxy forms to holders of non-convertible debt securities which shall be worded in such a manner that holders of these securities may vote either for or against each resolution.	Yes



**Aditya Dar**

**Executive Director (Finance)**

**Date: 01-11-2021**

## Annexure - B

Bonds SRS	ISIN	Issue Size (Rs in Cr)	Amount outstanding as 30.09.21 (Rs in Cr)	Actual date (s) for the payment of interest (falling in the current half-year)	Actual date (s) for the payment of principal (falling in the current half-year)	Due date (s) for the payment of interest (falling in the forthcoming half-year)	Due date (s) for the payment of principal (falling in the forthcoming half-year)
27	INE733E07CB1	350.00	210.00	-	-	14-10-2021	06-11-2021
32	INE733E07CM8	105.00	63.00	12-07-2021	-	-	25-03-2022
	INE733E07CN6						-
	INE733E07CO4						
	INE733E07CP1						
	INE733E07CQ9						
	INE733E07CR7						
	INE733E07CS5						
	INE733E07CT3						
INE733E07CU1							
34	INE733E07DB9	150.00	90.00	12-07-2021	10-06-2021	-	-
	INE733E07DC7						
	INE733E07DD5						
	INE733E07DE3						
	INE733E07DF0						
	INE733E07DG8						
	INE733E07DH6						
	INE733E07DI4						
INE733E07DJ2							
INE733E07DK0							
35	INE733E07DQ7	120.00	72.00	12-07-2021	15-09-2021	-	-
	INE733E07DR5						
	INE733E07DS3						
	INE733E07DT1						
	INE733E07DU9						
	INE733E07DV7						
	INE733E07DW5						
	INE733E07DX3						
INE733E07DY1							
INE733E07DZ8							
36	INE733E07EF8	75.00	50.00	12-07-2021	-	-	15-12-2021
	INE733E07EG6						-
	INE733E07EH4						
	INE733E07EI2						
	INE733E07EJ0						
	INE733E07EK8						
	INE733E07EL6						
	INE733E07EM4						
INE733E07EN2							
INE733E07EO0							
38	INE733E07EV5	75.00	50.00	12-07-2021	-	-	22-03-2022
	INE733E07EW3						-
	INE733E07EX1						
	INE733E07EY9						
	INE733E07EZ6						
	INE733E07FA6						
	INE733E07FB4						
	INE733E07FC2						
INE733E07FD0							
INE733E07FE8							
39	INE733E07FJ7	105.00	70.00	12-07-2021	09-06-2021	-	-
	INE733E07FK5				-		
	INE733E07FL3						
	INE733E07FM1						
	INE733E07FN9						
	INE733E07FO7						
	INE733E07FP4						
	INE733E07FQ2						
INE733E07FR0							
INE733E07FS8							
INE733E07FT6							

Bonds SRS	ISIN	Issue Size (Rs in Cr)	Amount outstanding as 30.09.21 (Rs in Cr)	Actual date (s) for the payment of interest (falling in the current half-year)	Actual date (s) for the payment of principal (falling in the current half-year)	Due date (s) for the payment of interest (falling in the forthcoming half-year)	Due date (s) for the payment of principal (falling in the forthcoming half-year)
40	INE733E07FY6	75.00	50.00	12-07-2021	29-07-2021	-	-
	INE733E07FZ3						
	INE733E07GA4						
	INE733E07GB2						
	INE733E07GC0						
	INE733E07GD8						
	INE733E07GE6						
	INE733E07GF3						
	INE733E07GG1						
	INE733E07GH9						
INE733E07GI7							
41	INE733E07GN7	75.00	55.00	09-07-2021	-	-	23-12-2021
	INE733E07GO5						
	INE733E07GP2						
	INE733E07GQ0						
	INE733E07GR8						
	INE733E07GS6						
	INE733E07GT4						
	INE733E07GU2						
	INE733E07GV0						
	INE733E07GW8						
INE733E07GX6							
42	INE733E07GY4	500.00	500.00	-	-	25-01-2022	-
	INE733E07GZ1						
	INE733E07HA2						
	INE733E07HB0						
INE733E07HC8							
43	INE733E07HH7	75.00	55.00	12-07-2021	-	-	02-03-2022
	INE733E07HI5						
	INE733E07HJ3						
	INE733E07HK1						
	INE733E07HL9						
	INE733E07HM7						
	INE733E07HN5						
	INE733E07HO3						
	INE733E07HP0						
INE733E07HQ8							
INE733E07HR6							
51-A	INE733E07JK7	500.00	500.00	-	-	04-03-2022	-
51-B	INE733E07JL5						
51-C	INE733E07JM3						
52	INE733E07JN1	750.00	750.00	24-09-2021	-	24-03-2022	-
56-1A	INE733E07JR2	700.00	700.00	-	-	05-10-2021	-
56-2A	INE733E07JS0						
56-3A	INE733E07JT8						
56-1B	INE733E07JU6						
56-2B	INE733E07JV4						
56-3B	INE733E07JW2						
70	INE733E08148	4,374.10	4,374.10	16-04-2021	-	-	-
71	INE733E08155	1,000.00	1,000.00	31-07-2021	-	-	-
72	INE733E08163	4,000.00	4,000.00	-	-	16-10-2021	-
73	INE733E08171	2,500.00	2,500.00	-	-	27-01-2022	-
74	INE733E08189	3,996.00	3,996.00	-	-	-	-
75	INE733E08197	3,000.00	3,000.00	-	-	-	-



**PART 1****Quarterly Compliance Report for the Quarter ending 30-09-2021**

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993, the SEBI (Listing Obligations and Disclosure Requirements) 2015, and the Companies Act 2013, as amended from time to time we furnish the required information for your needful.

Sr.	Particulars of Information/Documents	[Yes/ No/ Partially Furnished]
1	Management Confirmations	Yes
2	Statutory Auditor's Certifications	Yes
3	Original / Certified True Copies of documents annexed alongwith the QCR	Yes

**PART 2****Management Confirmations viz., declaration/certificates to be signed by key managerial personnel [Managing Director/ Whole Time Director/CEO/ CS/CFO of the Issuer]**

1.	Statutory/Compliance Confirmations	
Sr. No.	Particulars	
a.	The Issuer has complied with and is in compliance with the provisions of the Companies Act 2013, the extant SEBI Regulations and the terms and conditions of the captioned Debentures and there is no event of default which has occurred or continuing or subsisting as on date.	Yes
b.	There are no additional covenants (including side letters, accelerated payment clause, etc.) other than those covered in transaction documents <i>(Changes if any by way of inclusion of additional covenants to be disclosed along with copies thereof).</i>	Yes
c.	There is no major change in composition of its Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 <i>(Changes (if any) to be disclosed along with copies of intimation made to the stock exchanges)</i>	Yes
d.	There is no change in nature and conduct of business of the Issuer. <i>[Changes (if any) whether pre intimated to the debenture trustee alongwith copies of the pre intimation]</i>	Yes
e.	There is no amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Issuer <i>(Proposals (if any) to be disclosed along with copies of intimation made to the stock exchanges alongwith scheme copies)</i>	Merger of Kanti Bijlee Utpadan Nigam Ltd. and Nabinagar Power Generating Company Ltd., wholly owned subsidiaries of NTPC is under process and necessary disclosures regarding this are already submitted to Stock Exchanges.
f.	There are no outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture Holders or the assets, mortgaged and charged under security creation documents, if any <i>[Litigations, orders, directions etc.,(if any) be disclosed alongwith copies of orders, directions, notices etc.,]</i>	Yes
g.	There were no proposals placed before the board of directors, for considering alterations to any ISIN for which ATSL is debenture trustee, seeking- - alteration in the form or nature of the ISIN; - alteration in rights or privileges of the holders thereof; - alteration in the due dates on which interest or redemption is payable - any matter affecting the rights or interests of holders. <i>(Alterations [if any] to be disclosed along with copies of intimation made to the stock exchanges)</i>	Yes

h.	There were no disclosures made to the stock exchange in terms of Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 which may have a bearing on the performance/operation of the Issuer, price sensitive information or on the payment of interest or redemption of the Debentures. <i>(Disclosures [if any] to be disclosed along with copies of intimation made to the stock exchanges)</i>	Yes
i.	The Issuer is maintaining hundred percent asset cover or higher asset cover as per the terms of offer document/ Information Memorandum and/or Debenture Trust Deed, including compliance with all the covenants of the Debentures. <i>(If there is a fall in the asset cover or breach of covenants, to provide reasons and further action taken thereof)</i>	Yes
j.	The submissions to the stock exchange have been done in timely manner as per Applicable Law and requisite information has been provided to the Debenture Trustee and debenture holders, as applicable.	Yes

<b>2.</b>	<b>Secured Issuance Confirmations</b>	
<b>Sr. No.</b>	<b>Particulars</b>	
a.	The Security Documents executed by the Issuer remain valid (including but not limited to the purpose of and as provided in Limitation Act 1963), subsisting and binding upon the Issuer.	Yes
b.	The assets of the Issuer and of the third party security providers, if any, which are available by way of security/cashflows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders.	Yes
c.	The Secured Assets have been insured against all risks as prescribed in the Prospectus/Information Memorandum of the captioned Debentures and Security Documents thereof	Yes
d.	All the Insurance policies obtained are valid, enforceable and cover the risks as required under the Information Memorandum/Debenture Trust Deed and are endorsed in favour of Debenture Trustee as 'Loss Payee'. The premium in respect of the following insurance policies have been paid.	Yes

<b>3.</b>	<b>Others</b>	
<b>Sr. No.</b>	<b>Particulars</b>	
a.	Details of Corporate Debt Restructuring proposed or implemented or under implementation [if any]	Nil
b.	Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines.	N/A
c.	Details of Fraud/defaults by promoter or key managerial personnel or by Issuer or arrest of key managerial personnel or promoter;	Nil
d.	Details of one time settlement with any bank (if any);	Nil
e.	Details of Reference to Insolvency or a petition (if any) filed by any creditor	Nil
f.	Confirmation that a functional website containing, amongst other requirements as per Reg. 62 of the SEBI LODR, the following information is maintained by the Issuer:- <ul style="list-style-type: none"> <li>- Details of business</li> <li>- Composition of Board</li> <li>- Financial Information including <ul style="list-style-type: none"> <li>- (i) notice of Meeting of Board of Directors where financial results shall be discussed</li> <li>- (ii) financial results, on the conclusion of the meeting of the board of directors where the financial results were approved</li> <li>- (iii) complete copy of the annual report including balance sheet, profit and loss account, directors report, corporate governance report etc</li> </ul> </li> <li>- email address for grievance redressal and other relevant details.</li> <li>- name of the debenture trustees with full contact details.</li> <li>- the information, report, notices, call letters, circulars, proceedings, etc., concerning new issuance of NCDs.</li> <li>- all information and reports including compliance reports filed by the Issuer.</li> <li>- (i) Default by issuer to pay interest or redemption amount [if any]</li> <li>- (ii) failure to create a charge on the assets [if any].</li> <li>- (iii) all credit ratings obtained by the entity for all its listed non-convertible securities, updated immediately upon any revision in the ratings [if any]</li> <li>- (iv) statements of deviation(s) or variation(s) as specified in sub-regulation (7) and sub-regulation (7A) of regulation 52 of these regulations.</li> <li>- (v) annual return as provided under section 92 of the Companies Act, 2013 and the rules made thereunder.</li> </ul>	Yes

g.	<b>Information to be submitted to the Debenture holders (Regulation 58)</b>							Yes
	Confirmation that we shall in terms of the <b>Regulation 58 of the</b> SEBI (Listing Obligations and Disclosure Requirements) 2015 send to the Debenture Holders the following documents and information:-							
	- Soft copies of full annual reports to those who have registered their email address(es) either with the Issuer or with any depository.							
	- Hard copies of full annual reports to those who have not registered their email address(es).							
	- Notice(s) of all meetings of holders of non-convertible debt securities specifically stating that the provisions for appointment of proxy as mentioned in Section 105 of the Companies Act, 2013, shall be applicable for such meeting.							
- Proxy forms to holders of non-convertible debt securities which shall be worded in such a manner that holders of these securities may vote either for or against each resolution.								

**4 ISIN WISE CONFIRMATIONS**

a.	Details of Interest/principal payment due in preceding quarter						
	ISIN No	Series/tranche	Due date of redemption and/or interest (falling in the previous quarter)	If Paid		If delayed/ Unpaid/ defaulted	
				Date of payment	Date of intimation to Stock Exchange As per Reg. 57(5)(a) SEBI LODR	Reasons thereof and further action taken, if any	Date of intimation to Stock Exchange as per Reg. 57(5)(b) SEBI LODR
INE733E07KL3	69	17-07-2021	17-07-2021	05-10-2021	N/A	N/A	

b.	Details of Interest/principal payment due in the quarter						
	ISINs	Series/tranche	Due date of redemption and/or interest falling in quarter		Date of intimation to Stock Exchange [within 5 working days from quarter end]		
	INE733E07KJ7	SRS 67	Nil		N/A		
	INE733E07KK5	SRS 68					
INE733E07KL3	SRS 69						

c.	Details of complaints/grievances in the following format. In case no complaints have been received, a confirmation thereof.							
	ISIN No.	No. of pending Complaints at the end of last quarter	No. of complaints received during the quarter	Nature of the Complaint(s) [delay/default in interest/redemption/others]	No. of complaints resolved during Quarter [within 30 days]	No. of complaints unresolved during Quarter [more than 30 days]	Reason (if pending for more than 30 days)	Steps taken to resolve the complaint
	INE733E07KJ7	Nil	Nil	N/A	Nil	Nil	N/A	N/A
	INE733E07KK5							
INE733E07KL3								

d.	Recovery Expense Fund						
	Issue Size (in ₹ crores)	ISINs	Size/ Value of Recovery fund	Date of creation of REF	Mode of maintenance	Addition in the Recovery Expense	Details of funds withdrawn on account
	4,000.00	INE733E07KJ7 - SRS 67	Rs 25 Lakh	13.01.2021	BG No. 003GT01210130002 dated 13.01.2021 Validity date- 13.01.2023	Nil	Nil
	3,056.50	INE733E07KK5-SRS 68					
4,300.00	INE733E07KL3- SRS 69						

e.	Debenture Redemption Reserve as per Companies (Share Capital and Debentures) Rules, 2014					
	Issue size (including ISIN)	Type of entity (NBFC/ HFC/FI/ Other) alongwith with listing status	Applicability of Debenture Redemption Reserve [DRR]	DRR [in % and in amount Crs.] created as per Companies (Share Capital and Debentures) Rules, 2014)		
	Rs 4000 Crore (INE733E07KJ7 - SRS 67)	Listed	As per Companies (Share Capital and Debentures) Amendment Rules, 2019 dated 16th August 2019, issued by MCA , the requirement of DRR for listed entities has been discontinued.	N/A		
	Rs 3056.50 Crore (INE733E07KK5-SRS 68)					
Rs 4300 Crore (INE733E07KL3- SRS 69)						
f.	Debenture Redemption Funds as per Companies (Share Capital and Debentures) Rules, 2014					
	ISIN (that is maturing in the current FY)	Issue Size (in ₹ crores)	Amount outstanding (Rs in Cr)	Status of maintenance of DRF (15% of amount of debentures maturing during the year ending on 31st March or invest in securities enlisted in Rule 18 (1) (c) of Companies (Share Capital and Debenture) Rules, 2014)		
	Nil	Rs 4000 Crore (INE733E07KJ7 - SRS 67)	4,000.00	In case of deposit of a sum not less than 15% of the value of debentures maturing during the year, MCA had issued notification dated 5 June 2020 in which Companies are not required to create FDR for privately placed debentures maturing during the year. In view of this NTPC is not required to create FDR during FY 2021-22.		
		Rs 3056.50 Crore (INE733E07KK5-SRS 68)	3,056.50			
Rs 4300 Crore (INE733E07KL3- SRS 69)		4,300.00				
g.	Security Cover					
	Issue size (including ISIN)	Security in terms of Information Memorandum/ Debenture Trust Deed created within due date (Yes/No)	Security Cover Stipulated in terms of Information Memorandum/ Debenture Trust Deed	Details of pending security (if any)	Reasons for delay (waiver if any or extensions if any)	Actual Security Cover maintained
	Rs 4000 Crore (INE733E07KJ7 - SRS 67)	Yes	Secured by Equitable mortgage on pari-passu charge basis of the immovable properties pertaining to Vindhyachal Super Thermal Power Station	Nil	N/A	Yes
	Rs 3056.50 Crore (INE733E07KK5-SRS 68)		Secured by Equitable mortgage on pari-passu charge basis of the immovable properties pertaining to Barh Super Thermal Power Project.			
Rs 4300 Crore (INE733E07KL3- SRS 69)						
h.	Unclaimed Interest / Redemption					
	ISIN no. for which interest /redemption is unclaimed	No. of days for which unclaimed	If more than 30 days, whether transferred to escrow account [if so, provide details]	If unclaimed for more than seven years whether transferred to the 'Investor Education and		
	Nil	N/A	N/A	N/A		

Part 3							
Statutory Auditor Confirmations [duly signed and on letter head of Statutory Audit Firm]							
Sr.	Particulars of Information/Documents						
a.	Security Cover / Asset Cover Certificate alongwith covenants confirmations[1]						Attached alongwith Quarterly financial results
	- To be submitted for HY1 and HY2 as per Reg 56 (1)(d) of SEBI LODR Regulations alongwith Q2 and Q4 QCR.						
	- Applicable to both secured and unsecured debentures [except govt. guaranteed bonds]						
	- The certificate format to be as per 'Annexure A' of the SEBI Circular no. SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020.						
- Certificate to contain certification on maintenance of asset cover as per the terms of offer document/ Information Memorandum and/or Debenture Trust Deed, including compliance with all the covenants of the Issue/ISIN.							
b.	In case any debenture issuances of Issuer is secured by way of receivables/ book debts-						N/A
	- value of receivables/book debts including compliance with the covenants of the Offer Document/Information Memorandum in the manner as may be specified by the Board from time to time.						
- to be submitted for HY1 and HY2 alongwith Q2 and Q4 QCR as per Regulation 15 (1) (t) of SEBI (Debenture Trustee) Regulations.							
c.	End Utilisation of Funds alongwith copy of the annual report						Already Submitted
	- Raised for financing projects – for the implementation period;						
	- Raised for financing working capital or general corporate purposes or for capital raising purposes - at the end of each financial year till the funds have been fully utilised or the purpose for which these funds were intended has been achieved.						
PART 4							
Original / Certified True Copies of documents [as applicable] to be annexed to the QCR							
Sr.no	Particulars of Documents						
a.	An updated list of Debenture holders registered in the Register of Debenture Holders/BENPOS in the following format:						
	<b>ISSUE-WISE PARTICULARS</b>						
	ISIN no.	Series/tranche	Name(s) of Debenture Holder	Address	Contact No.	Email Id	
	INE733E07KJ7	SRS 67	As per list attached.				
	INE733E07KK5	SRS 68					
INE733E07KL3	SRS 69						
b.	Letter from Credit Rating Agency along with rationale for revision						
	ISIN Nos.	Issue Size	Name of CRA/s	Previous Rating	Revision in Credit Ratings		
	INE733E07KJ7	Rs 4000 Crore (SRS 67)	ICRA - AAA (stable) , CRISIL - AAA & CARE - AAA		Nil		
	INE733E07KK5	Rs 3056.50 Crore (SRS 68)					
INE733E07KL3	Rs 4300 Crore (SRS 69)						
c.	All Insurance Policies duly endorsed in favour of the Debenture Trustee as 'Loss Payee'.						
	Issue Size	Policy No.	Coverage (Rs.)	Period & expiry date	Status of Endorsement		
	Rs 4000 Crore (SRS 67)	Mega Risk Insurance Package Policy 2021-22	2,11,624.40 crore	1 Year (01.04.21 to 31.03.22)	Comprehensive Insurance policies is taken at Corporate for all NTPC projects and stations. Endorsing of policy for individual plant is not feasible.		
	Rs 3056.50 Crore (SRS 68)						
Rs 4300 Crore (SRS 69)							
d.	Copy of <i>un-audited</i> quarterly financials [signed by MD/Executive Director] alongwith Limited Review Report prepared by the statutory auditors*						Attached
	- To cover line items mentioned under Reg 52 (4), 54(2) & 54(3) of SEBI LODR						
	- To be submitted within forty- five days from the end of the quarter except last quarter						
	- To be submitted to the trustee on same day as submitted to stock exchanges						
* In case issuer's accounts are audited by Comptroller and Auditor General of India, the report to be provided by any practicing Chartered Accountant.							

e.	Copy of <i>audited</i> quarterly and year to date standalone financial results [signed by MD/Executive Director]	Attached alongwith Quarterly financial results
	- To cover line items mentioned under Reg 52 (4), 54(2) & 54(3) of SEBI LODR	
	- To be submitted within forty- five days from the end of the quarter except last quarter	
	- To be submitted to the trustee on same day as submitted to stock exchanges	
f.	Annual audited standalone and consolidated financial results, along with the statutory auditors report, the directors report, annual report, profit and loss accounts, balance sheets	Already Submitted
	- To cover line items mentioned under Reg 52 (4), 54(2) & 54(3) of SEBI LODR	
	- To be submitted within sixty days from the end of the financial year on the same day as submitted to the stock exchanges	
	- In case issuers are audited by Comptroller and Auditor General of India	
	(i) financial results audited by auditor appointed by the Comptroller and Auditor General of India to be submitted to the Stock Exchange(s) and trustees within sixty days from the end of the financial year.	
(ii) on completion of audit by the Comptroller and Auditor General of India- the financial results to be submitted to the Stock exchange(s) and debenture trustee within nine months from the end of the financial year.		
g.	Issue Wise/ISIN Wise Utilization Statement submitted to Stock Exchange as per Reg. 52(7) of SEBI LODR on quarterly basis until the debenture proceeds are completely utilized or the purpose for which the funds have been raised is achieved.	Already Submitted
h.	Material deviation in the use of proceeds as compared to the objects submitted to stock exchange, if applicable.	N/A
i.	ISIN Wise intimations sent to Stock Exchange as per Regulation 57(1), (4) & (5) of the SEBI LODR with respect to interest/principal payment of Debentures	Attached
j.	Periodical reports from lead bank regarding progress of the Project [in case debentures are raised for financing projects]	N/A
k.	Annual report as per Reg 53 (2)(a) of SEBI LODR for financial year end.	Already Submitted
l.	Stock Exchange Confirmation on the REF created or replenished during the quarter	Already Submitted
m.	All information, documents/reports/certificates/confirmations required for conduct of continuous due diligence by trustee empanelled agencies	Attached
	a. Asset Cover	
	b. A statement of value of Debt Service Reserve Account or any other form of security (quarterly)	
	c. A statement of value of pledged securities (quarterly)	
	d. Net worth certificate of personal guarantors [if any] (half yearly)	
	e. Financials/value of corporate guarantor [If any] prepared on basis of audited financial statement etc. of the guarantors[1] (annually)	
	f. Valuation report for immovable and movable secured assets (annually)	
	g. Title search report for immovable secured assets (annually)	
		Already Submitted



Aditya Dar  
Executive Director (Finance)  
Date: 01-11-2021

Particulars							
<b>Part – I. Information to be submitted to the Debenture Trustee</b>							
1.	<b>Credit Rating and change in credit rating (if any)</b>						
	Issue size	Name(s) of Rating Agency			Rating		
	Rs 4000 Crore (SRS 67)	CRISIL Limited, ICRA Limited			CRISIL AAA Stable, ICRA AAA Stable		
	Rs 3056.50 Crore (SRS 68)	CRISIL Limited, ICRA Limited			CRISIL AAA Stable, ICRA AAA Stable		
	Rs 4300 Crore (SRS 69)	CRISIL Limited, ICRA Limited, CARE			CRISIL AAA Stable, ICRA AAA Stable, CARE AAA		
2.	<b>Statutory Auditor's Certificate of the Company alongwith audited half yearly/annual financial results and following disclosures-</b>						
	Issue size (including ISIN )	Debt Equity Ratio	Interest Service Coverage Ratio [Not applicable to Banks/RBI Registered NBFCs]	Debt Service Coverage Ratio [Not applicable to Banks/RBI Registered NBFCs]	Net worth of the Company	Net profit after tax	Earnings per share
	Rs 4000 Crore (INE733E07KJ7 - SRS 67)	1.39	4.17	1.48	Rs 1,21,567.54 Cr	Rs 6,357.54 Cr	Rs 6.56
	Rs 3056.50 Crore (INE733E07KK5-SRS 68)						
	Rs 4300 Crore (INE733E07KL3- SRS 69)						
	Issue size (including ISIN )	Nature of Security created			Security Value/Cover	Asset Cover maintained [Not applicable to Govt. Guaranteed Bonds]	Value of book debts / receivables certified by the statutory auditor.
	Rs 4000 Crore (INE733E07KJ7 - SRS 67)	Secured by Equitable mortgage on pari-passu charge basis of the immovable properties pertaining to Vindhyachal Super Thermal Power Station			1.0 Actual Security cover is more than the above.	168%	N/A
	Rs 3056.50 Crore (INE733E07KK5-SRS 68)						
	Rs 4300 Crore (INE733E07KL3- SRS 69)						
	Issue size (including ISIN )	Purpose of utilization of Proceeds (deviations, if any)	Status of compliance with the covenants of the Offer Document/Informati on Memorandum	Covenants / terms of issue (if any) breached during the quarter	Date of actual breach	Date of intimation given to debenture holders, stock exchanges, SEBI, etc. (if applicable)	
	Rs 4000 Crore (INE733E07KJ7 - SRS 67)	No deviations- CA Certificate already furnished	Complied	Nil	N/A	N/A	
	Rs 3056.50 Crore (INE733E07KK5-SRS 68)		Complied	Nil			
	Rs 4300 Crore (INE733E07KL3- SRS 69)		Complied	Nil			

Issue size (including ISIN)	Type of entity (NBFC/ HFC/FI/ Other/listing status)	Applicability of Debenture Redemption Reserve [DRR]	DRR [in Crs.] required to be created as per Companies (Share Capital and Debentures) Rules, 2014)	ISIN (that is maturing in the current FY)	Status of maintenance of deposit/fund (@15% of outstanding value of debentures in liquid instruments till April 30, applicable as per Companies (Share Capital and Debentures) Rules, 2014)	
Rs 4000 Crore (INE733E07KJ7 - SRS 67)	Others - Listed at BSE & NSE	The requirement of DRR for listed entities has been discontinued in FY 2019-20. In view of this NTPC is not required to create DRR during FY 2021-22.	Nil	Nil	The requirement of DRR for listed entities has been discontinued in FY 2019-20. In case of deposit of a sum not less than 15% of the value of debentures maturing during FY 2021-22, MCA had issued notification dated 5 June 2020 in which Companies are not required to create FDR for privately placed debentures maturing during the year. In view of this NTPC is not required to create FDR during FY 2021-22.	
Rs 3056.50 Crore (INE733E07KK5-SRS 68)						
Rs 4300 Crore (INE733E07KL3- SRS 69)						
Issue size (including ISIN )	Size/ Value of Recovery Expense Fund [REF] maintained		REF required to be created as per the SEBI circular dated October 22, 2020		Whether the REF is maintained with BSE/NSE	Any addition in the REF during the last quarter
Rs 4000 Crore (INE733E07KJ7 - SRS 67)	BG No. 003GT01210130002 dated 13.01.2021 Validity date-13.01.2023 for Rs 25 lakh submitted with NSE		Rs 25 Lakh		NSE	Nil
Rs 3056.50 Crore (INE733E07KK5-SRS 68)						
Rs 4300 Crore (INE733E07KL3- SRS 69)						
<b>3. Certificate of confirmation from Key Managerial Person of the Company</b>						
Issue Size [ISINs No.]	Security in terms of Information Memorandum/ Debenture Trust Deed created within due date (Yes/No)		Details of pending security (if any)		Reasons for delay (waiver if any)	
Rs 4000 Crore (INE733E07KJ7 - SRS 67)	Yes		Nil		N/A	
Rs 3056.50 Crore (INE733E07KK5-SRS 68)	Yes		Nil		N/A	
Rs 4300 Crore (INE733E07KL3- SRS 69)	Yes		Nil		N/A	



ISIN No.	Series/tranche	Issue Size	Due date (s) for the payment of interest/principal (falling in the previous half-year)	Actual date of Payment of Interest/ Principal	Status of Payment (Default / Delayed / Non-Cooperation, No Information etc.)	Reasons for delay/ default/no information etc., and further action taken, if any
INE733E07KJ7	67	Rs 4000 Crore	Nil	Nil	N/A	N/A
INE733E07KK5	68	Rs 3056.50 Crore	03-05-2021	03-05-2021	Paid on due date	N/A
INE733E07KL3	69	Rs 4300 Crore	17-07-2021	17-07-2021	Paid on due date	N/A
ISIN No.	Series/tranche	Issue Size	Due date (s) for the payment of interest/principal (falling in the forthcoming half-year)		Reasons for change (if any)	Approvals sought from holders, if any
INE733E07KJ7	67	Rs 4000 Crore	15.01.2022		Nil	Nil
INE733E07KK5	68	Rs 3056.50 Crore	Nil		Nil	Nil
INE733E07KL3	69	Rs 4300 Crore	Nil		Nil	Nil
<b>4. Half yearly results</b>	Copy of the un-audited or audited financial results on half yearly basis as submitted to stock exchange				Attached	
<b>5. Audited results</b>	The audited financial results, along with the statutory auditors report, the directors annual report, profit and loss accounts, balance sheets				Already Submitted	
<b>6. Undertaking to stock exchange</b>	Certified true copy of the undertaking submitted to the stock exchange in terms of Regulation 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) 2015.				Already Submitted	
<b>7. Letter to stock exchange</b>	Certified true copy of the letter submitted to the stock exchange in terms of Reg. 54(2) of the SEBI (Listing Obligations and Disclosure Requirements) 2015.				Attached	
<b>Part – II. Information to be submitted to the Debenture holders (Regulation 58)</b>						
We confirm that we shall in terms of the Regulation 58 of the SEBI (Listing Obligations and Disclosure Requirements) 2015 send to the Debenture Holders the following documents and information:-						
a)	Hard / Soft copies of full annual reports to those who request for the same.					
b)	Half yearly communication as specified in sub-regulation (4) and (5) of regulation 52;					
c)	Notice(s) of all meetings of holders of non-convertible debt securities specifically stating that the provisions for appointment of proxy as mentioned in Section 105 of the Companies Act,					
d)	Proxy forms to holders of non-convertible debt securities which shall be worded in such a manner that holders of these securities may vote either for or against each resolution.					



Aditya Dar  
Executive Director (Finance)  
Date: 01-11-2021