Sir,

Sub: Disclosure under Regulation 7(2)(b) of SEBI (Prohibition of Insider Trading) Regulations, 2015

Pursuant to Regulation 7(2)(b) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, please find attached the disclosure in Form C under Regulation 7(2)(a) of the aforesaid Regulations by Ministry of Power acting on behalf of the President of India, Government of India for off-market sale of 23,40,12,589 shares of NTPC through third Further Fund Offer managed by Reliance Nippon Life Asset Management Limited (AMC).

The shareholding of President of India, Government of India in NTPC, after above sale, is 58.93%.

Thanking you,

Yours faithfully,

For NTPC Limited

(Nandini Sarkar)
Company Secretary & Compliance officer

Encl: as above
To:

NTPC Limited
NTPC Bhawan,
Scope Complex, 7
Institutional Area
Lodhi Road
New Delhi 110 003, India

(the “Company”)

Sub: Disclosure of acquisition/disposal of securities under regulation 7(2) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (the “SEBI Insider Trading Regulations”)

Dear Sir,

This is with reference to the setting up of the central public sector enterprise exchange traded fund (“CPSE ETF”) comprising equity shares of central public sector enterprises (“CPSE”), which was launched as the CPSE ETF mutual fund scheme (“Scheme”) in March 2014. The proceeds of the Scheme were utilized for the purchase of the CPSE shares as represented in the constituent companies of the Nifty CPSE index. The President of India, represented through different departments and ministries of the Government of India, had sold the shares at a discounted rate to the Scheme for the benefit of unit holders of the Scheme and the Scheme had in turn created and allotted units of the Scheme to unit holders of the Scheme.

The Department of Investment and Public Asset Management (“DIPAM”), along with Reliance Nippon Life Asset Management Limited, as the asset management company of the Scheme (“AMC”), has formulated a third Further Fund Offer (“FFO 3”) of the Scheme, which has been offered to the public for subscription in accordance with the SEBI (Mutual Funds) Regulations, 1996 and other applicable laws, rules and regulations, as framed from time to time.

In regard to the FFO 3, we wish to inform you that the President of India, acting through the Ministry of Power, Government of India, has sold 234,012,589 equity shares of the Company to the AMC.

As required under Regulation 7(2) of the SEBI Insider Trading Regulations, we enclose with this letter, a disclosure of the above sale of shares in “Form C” (i.e. the relevant format under Regulation 7(2), as notified by SEBI).

This letter is intended for the Company’s information and records.

Sincerely,

For and on behalf of the President of India
Ministry of Power, Government of India

(S.K. Kassi)
Director

Encl: a/a
FORM C
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015
(Regulation 7 (2) read with regulation 6(2))

Name of the company: NTPC Limited
ISIN of the company: INE733E01010

Details of change in holding of Securities of Promoter, Employee or Director of a listed company, and other such persons as mentioned in Regulation 6(2).

<table>
<thead>
<tr>
<th>Name, PAN No., CIN/DIN, and address with contact nos.</th>
<th>Category of person (promoters/ KMP/ directors/ immediate relatives/others etc.)</th>
<th>Securities held prior to acquisition/disposal</th>
<th>Securities acquired/disposed</th>
<th>Securities held post acquisition / disposal</th>
<th>Date of allotment advice/ acquisition of shares/ sale of shares, specify</th>
<th>Date of intimation to company</th>
<th>Date of acquisition (market purchase/ public/ rights/ preferential offer / off market/ inter-se transfer, ESOPs, etc.)</th>
<th>Mode of acquisition</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td>(2)</td>
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<td>(5)</td>
<td>(6)</td>
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</tr>
<tr>
<td>Name: The President of India (acting through the Ministry of Power)</td>
<td>Promoter</td>
<td>Equity shares</td>
<td>Equity shares</td>
<td>Rs. 2,340,125,890 (i.e., 234,012,589 equity shares of a face value of Rs. 10 each)¹</td>
<td>Sale</td>
<td>Equity Shares</td>
<td>4,859,924,510 Equity Shares</td>
<td>Decem ber 4, 2018</td>
</tr>
<tr>
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</tr>
<tr>
<td>PAN: N/A</td>
<td></td>
<td>5,093,257,695 Equity Shares</td>
<td>61.77%</td>
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<td></td>
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<tr>
<td>CIN: N/A</td>
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<tr>
<td>Address: Ministry of Power (acting on behalf of the President of India), Shram Shakti Bhawan, Rafi Marg, New Delhi 110 001</td>
<td>Contact Number: 011-2371 7367</td>
<td>234,012,589</td>
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</tbody>
</table>

¹ The President of India (acting through the Ministry of Power, Government of India) raised an aggregate net amount of Rs. 31,799,928,129.89 from the allotment of 234,012,589 equity shares of the Company to the AMC.
Details of trading in derivatives of the company by the Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2)

<table>
<thead>
<tr>
<th>Type of contract</th>
<th>Contract specifications</th>
<th>Buy</th>
<th>Sell</th>
<th>Exchange on which the trade was executed</th>
</tr>
</thead>
<tbody>
<tr>
<td>(15)</td>
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<td>(17)</td>
<td>(18)</td>
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<tr>
<td>N/A</td>
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<td>N/A</td>
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</tbody>
</table>

For and On Behalf of the President of India

Ministry of Power, Government of India

(S.K. Kassi)
Director
Date: December 12, 2018
Place: New Delhi