

## SELECTED FINANCIAL INFORMATION\*

	(₹ Crore)				
	2017-18#	2016-17#	2015-16#	2014-15^	2013-14#
<b>A Revenue</b>					
Revenue from operations	83,452.70	78,273.44	70,843.81	73,236.94	72,018.93
Other income	1,755.25	1,068.86	1,165.35	2,100.42	2,688.89
<b>Total revenue</b>	<b>85,207.95</b>	<b>79,342.30</b>	<b>72,009.16</b>	<b>75,337.36</b>	<b>74,707.82</b>
<b>B Expenses</b>					
Fuel	48,315.47	47,572.19	43,798.59	48,833.57	45,829.71
Energy purchased for trading	1,313.51	-	-	-	-
Employee benefits expense	4,734.67	4,324.60	3,581.65	3,620.71	3,867.99
Other expenses	7,421.73	5,092.38	5,576.49	4,911.28	4,543.85
Prior period items (net)	-	-	-	(333.83)	12.84
<b>Profit before depreciation, finance cost and tax</b>	<b>23,422.57</b>	<b>22,353.13</b>	<b>19,052.43</b>	<b>18,305.63</b>	<b>20,453.43</b>
Depreciation, amortization and impairment expense	7,098.86	5,920.82	5,172.34	4,911.65	4,142.19
<b>Profit before finance cost and tax</b>	<b>16,323.71</b>	<b>16,432.31</b>	<b>13,880.09</b>	<b>13,393.98</b>	<b>16,311.24</b>
Finance costs	3,984.25	3,597.20	3,296.41	2,743.62	2,406.59
<b>Profit before exceptional items and tax</b>	<b>12,339.46</b>	<b>12,835.11</b>	<b>10,583.68</b>	<b>10,650.36</b>	<b>13,904.65</b>
Exceptional Items (+) income/ (-) loss	-	(782.95)	-	-	-
<b>Profit before tax</b>	<b>12,339.46</b>	<b>12,052.16</b>	<b>10,583.68</b>	<b>10,650.36</b>	<b>13,904.65</b>
Total Tax expense	2,549.29	2,930.82	(173.83)	255.79	2,929.91
<b>Profit for the year before regulatory deferral account balances</b>	<b>9,790.17</b>	<b>9,121.34</b>	<b>10,757.51</b>	<b>10,394.57</b>	<b>10,974.74</b>
Net movement in regulatory deferral account balances (net of tax)**	553.00	263.92	12.09	(103.71)	-
<b>Profit for the year</b>	<b>10,343.17</b>	<b>9,385.26</b>	<b>10,769.60</b>	<b>10,290.86</b>	<b>10,974.74</b>
Other comprehensive income/(expense) for the year (net of income tax)	(14.48)	(203.38)	(58.63)	-	-
<b>Total comprehensive income for the year</b>	<b>10,328.69</b>	<b>9,181.88</b>	<b>10,710.97</b>	<b>10,290.86</b>	<b>10,974.74</b>
Dividend	4,040.28	3,595.03	2,762.24	2,061.38	4,741.15
Dividend tax	816.40	727.79	562.32	417.40	804.74
Retained profit	5,486.49	5,062.44	7,445.04	7,812.08	5,428.85
<b>C Assets</b>					
Property, plant & equipment	120,720.61	99,062.70	91,499.36	78,153.38	71,865.86
Capital work-in-progress	77,313.87	80,302.46	66,205.59	56,463.11	44,886.74
Intangible assets	331.60	293.02	273.89	262.16	244.97
Intangible assets under development	469.36	434.63	217.61	30.38	1.93
<b>Total Fixed Assets (Net block)</b>	<b>198,835.44</b>	<b>180,092.81</b>	<b>158,196.45</b>	<b>134,909.03</b>	<b>116,999.50</b>
Investments in Subsidiaries, JVs & Others (Non-current)	10,047.48	8,248.11	8,014.32	7,239.15	8,120.90
Other non-current financial assets	2,288.53	2,440.36	1,534.30	1,449.94	-
Other non-current assets @	11,568.68	16,873.48	17,636.80	16,343.85	14,562.99
Current assets	36,710.30	28,399.90	29,756.45	37,228.29	39,870.79
Regulatory deferral account debit balances	743.13	522.83	-	-	-
<b>Total Assets</b>	<b>260,193.56</b>	<b>236,577.49</b>	<b>215,138.32</b>	<b>197,170.26</b>	<b>179,554.18</b>
<b>D Liabilities</b>					
<b>Borrowings</b>					
Non-current borrowings	108,697.60	97,339.28	85,096.95	78,564.51	62,405.75
Current maturities of non-current borrowings	6,406.69	6,500.37	6,730.79	7,466.17	4,764.47
<b>Total borrowings</b>	<b>115,104.29</b>	<b>103,839.65</b>	<b>91,827.74</b>	<b>86,030.68</b>	<b>67,170.22</b>
Other Non-current liabilities	5,077.53	4,225.78	4,645.94	4,311.98	4,443.43
<b>Current liabilities</b>	<b>42,554.76</b>	<b>36,177.32</b>	<b>31,758.74</b>	<b>28,785.96</b>	<b>25,279.80</b>
Less: Current maturities of non-current borrowings	6,406.69	6,500.37	6,730.79	7,466.17	4,764.47
<b>Net Current liabilities</b>	<b>36,148.07</b>	<b>29,676.95</b>	<b>25,027.95</b>	<b>21,319.79</b>	<b>20,515.33</b>
Deferred Revenue	2,085.90	2,121.14	2,047.34	1,369.97	1,609.88
Regulatory deferral account credit balances	-	482.74	295.65	307.74	-
<b>E Net-worth</b>					
Equity	8,245.46	8,245.46	8,245.46	8,245.46	8,245.46
Other Equity	93,532.31	87,985.77	83,048.24	75,584.64	77,569.86
<b>Networth</b>	<b>101,777.77</b>	<b>96,231.23</b>	<b>91,293.70</b>	<b>83,830.10</b>	<b>85,815.32</b>
<b>Total Liabilities</b>	<b>260,193.56</b>	<b>236,577.49</b>	<b>215,138.32</b>	<b>197,170.26</b>	<b>179,554.18</b>
<b>F Capital employed</b>	<b>119,711.03</b>	<b>100,757.21</b>	<b>94,930.73</b>	<b>94,740.61</b>	<b>92,891.91</b>
<b>G Value added</b>	<b>31,163.69</b>	<b>29,159.02</b>	<b>27,439.65</b>	<b>25,089.64</b>	<b>25,965.88</b>
<b>H Number of shares</b>	<b>8,245,464,400</b>	<b>8,245,464,400</b>	<b>8,245,464,400</b>	<b>8,245,464,400</b>	<b>8,245,464,400</b>
<b>I Number of employees</b>	<b>19,739</b>	<b>20,593</b>	<b>21,633</b>	<b>22,496</b>	<b>23,411</b>
<b>J Ratios</b>					
Return on capital employed (%)	11.52	13.39	14.56	13.68	14.37
Return on net worth (%)	15.14	17.68	19.56	16.78	17.72
Book value per Share (₹)	123.43	116.71	110.72	101.67	104.08
Earnings per share (₹)	12.54	11.38	13.06	12.48	13.31
Current ratio	0.86	0.79	0.94	1.29	1.58
Debt to equity	1.13	1.08	1.01	1.03	0.78
Value added per employee (₹ crore)	1.58	1.42	1.27	1.12	1.11

#Balance-Sheet & P&L figures for FY 2015-16, 2016-17 & 2017-18 are as per Ind AS and for FY 2013-14 as per previous GAAP.

^For FY 2014-15 Balance-Sheet figures are as per Ind AS while P&L figures are as per previous GAAP.

@Figure of Long-term loans and advances has been grouped with other non-current assets for FY 2013-14.

\* Standalone

\*\* Net movements in regulatory deferral account balances have been shown net of tax for FY 2016-17 & 2017-18.

