

SELECTED FINANCIAL INFORMATION*

	₹ Crore				
	2016-17#	2015-16#	2014-15^	2013-14#	2012-13#
A Revenue					
Revenue from operations	78,273.44	70,843.81	73,236.94	72,018.93	65,673.93
Other income	1,068.86	1,165.35	2,100.42	2,688.89	3,101.58
Total revenue	79,342.30	72,009.16	75,337.36	74,707.82	68,775.51
B Expenses					
Fuel	47,572.19	43,798.59	48,833.57	45,829.71	41,018.25
Employee benefits expense	4,324.60	3,581.65	3,620.71	3,867.99	3,360.12
Other expenses	5,092.38	5,576.49	4,911.28	4,543.85	4,211.92
Prior period items (net)	-	-	(333.83)	12.84	(29.72)
Profit before depreciation, finance costs and tax	22,353.13	19,052.43	18,305.63	20,453.43	20,215.64
Depreciation, amortization and impairment expense	5,920.82	5,172.34	4,911.65	4,142.19	3,396.76
Profit before finance costs and tax	16,432.31	13,880.09	13,393.98	16,311.24	16,818.88
Finance costs	3,597.20	3,296.41	2,743.62	2,406.59	1,924.36
Profit before exceptional items, tax and Rate Regulated Activities(RRA)	12,835.11	10,583.68	10,650.36	13,904.65	14,894.52
Add: Movements in Regulatory deferral account balances	335.74	12.09	(103.71)	-	-
Profit before exceptional items and tax	13,170.85	10,595.77	10,546.65	13,904.65	14,894.52
Exceptional items (+) income/(-) loss	(782.95)	-	-	-	1,684.11
Profit before tax	12,387.90	10,595.77	10,546.65	13,904.65	16,578.63
Total Tax expense	3,002.64	(173.83)	255.79	2,929.91	3,959.24
Profit for the year	9,385.26	10,769.60	10,290.86	10,974.74	12,619.39
Other comprehensive income for the year (net of income tax)	(203.38)	-	(58.63)	-	-
Total comprehensive income for the year	9,181.88	10,710.97	10,290.86	10,974.74	12,619.39
Dividend	3,595.03	2,762.24	2,061.38	4,741.15	4,741.16
Dividend tax	727.79	562.32	417.40	804.74	781.87
Retained profit	5,062.44	7,445.04	7,812.08	5,428.85	7,096.36
C Assets					
Property, plant & equipment	99,062.70	91,499.36	78,153.38	71,865.86	62,687.42
Intangible assets	293.02	273.89	262.16	244.97	248.68
Capital work-in-progress	80,522.55	66,205.59	56,463.11	44,886.74	37,109.42
Intangible assets under development	214.54	217.61	30.38	1.93	-
Total Fixed Assets (Net block)	180,092.81	158,196.45	134,909.03	116,999.50	100,045.52
Investments in Subsidiaries, JVs & Others (Non-current)	8,952.36	8,014.32	7,239.15	8,120.90	9,137.64
Other non-current financial assets	1,730.44	1,534.30	1,449.94	-	-
Other non-current assets @	16,879.15	17,636.80	16,343.85	14,562.99	10,766.22
Current assets	28,399.90	29,756.45	37,228.29	39,870.79	41,167.08
Regulatory deferral account debit balances	522.83	-	-	-	-
Total Assets	236,577.49	215,138.32	197,170.26	179,554.18	161,116.46
D Liabilities					
Borrowings					
Non-current borrowings	97,339.28	85,096.95	78,564.51	62,405.75	53,253.66
Current maturities of non-current borrowings	6,500.37	6,730.79	7,466.17	4,764.47	4,892.64
Total borrowings	103,839.65	91,827.74	86,030.68	67,170.22	58,146.30
Other Non-current liabilities	4,225.78	4,645.94	4,311.98	4,443.43	3,621.21
Current liabilities	36,177.32	31,758.74	28,785.96	25,279.80	22,610.03
Less: Current maturities of non-current borrowings	6,500.37	6,730.79	7,466.17	4,764.47	4,892.64
Net Current liabilities	29,676.95	25,027.95	21,319.79	20,515.33	17,717.39
Deferred Revenue	2,121.14	2,047.34	1,369.97	1,609.88	1,244.05
Regulatory deferral account credit balances	482.74	295.65	307.74	-	-
E Net-worth					
Equity	8,245.46	8,245.46	8,245.46	8,245.46	8,245.46
Other Equity	87,985.77	83,048.24	75,584.64	77,569.86	72,142.05
Net-worth	96,231.23	91,293.70	83,830.10	85,815.32	80,387.51
Total Liabilities	236,577.49	215,138.32	197,170.26	179,554.18	161,116.46
F Capital employed	100,757.21	94,930.73	94,740.61	92,891.91	84,419.44
G Value added	29,159.02	27,439.65	25,089.64	25,965.88	22,998.93
H Number of shares	8,245,464,400	8,245,464,400	8,245,464,400	8,245,464,400	8,245,464,400
I Number of employees	20,593	21,633	22,496	23,411	23,865
J Ratios					
Return on capital employed (%)	13.39	14.56	13.68	14.37	15.95
Return on net worth (%)	17.68	19.56	16.78	17.72	19.73
Book value per Share (₹)	116.71	110.72	101.67	104.08	97.49
Earnings per share (₹)	11.38	13.06	12.48	13.31	15.30
Current ratio	0.79	0.94	1.29	1.58	1.82
Debt to equity	1.08	1.01	1.03	0.78	0.72
Value added per employee (₹ crore)	1.42	1.27	1.12	1.11	0.96

#Balance-Sheet & P&L figures for FY 2015-16 & FY 2016-17 are as per Ind AS and for FY 2012-13 & FY 2013-14 are as per previous GAAP.

^For FY 2014-15 Balance-Sheet figures are as per Ind AS while P&L figures are as per previous GAAP.

@Figure of Long-term loans and advances has been grouped with other non-current assets for FY 2012-13 & FY 2013-14.

* Standalone